

Χάος γύρω από μιγαδικά ασταθείς περιοδικές τροχιές σε 3D Χαμιλτονιανά συστήματα

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ΚΕΑΕΜ, Ακαδημίας Αθηνών

In 2D systems there is no Complex Instability

Q: WHAT HAPPENS FOR
 $\lambda > 16.77$ - (Point of onset of chaos)
Looks like a mess!

\$10 reward for answer!

Equations of motion are derived from the Hamiltonian

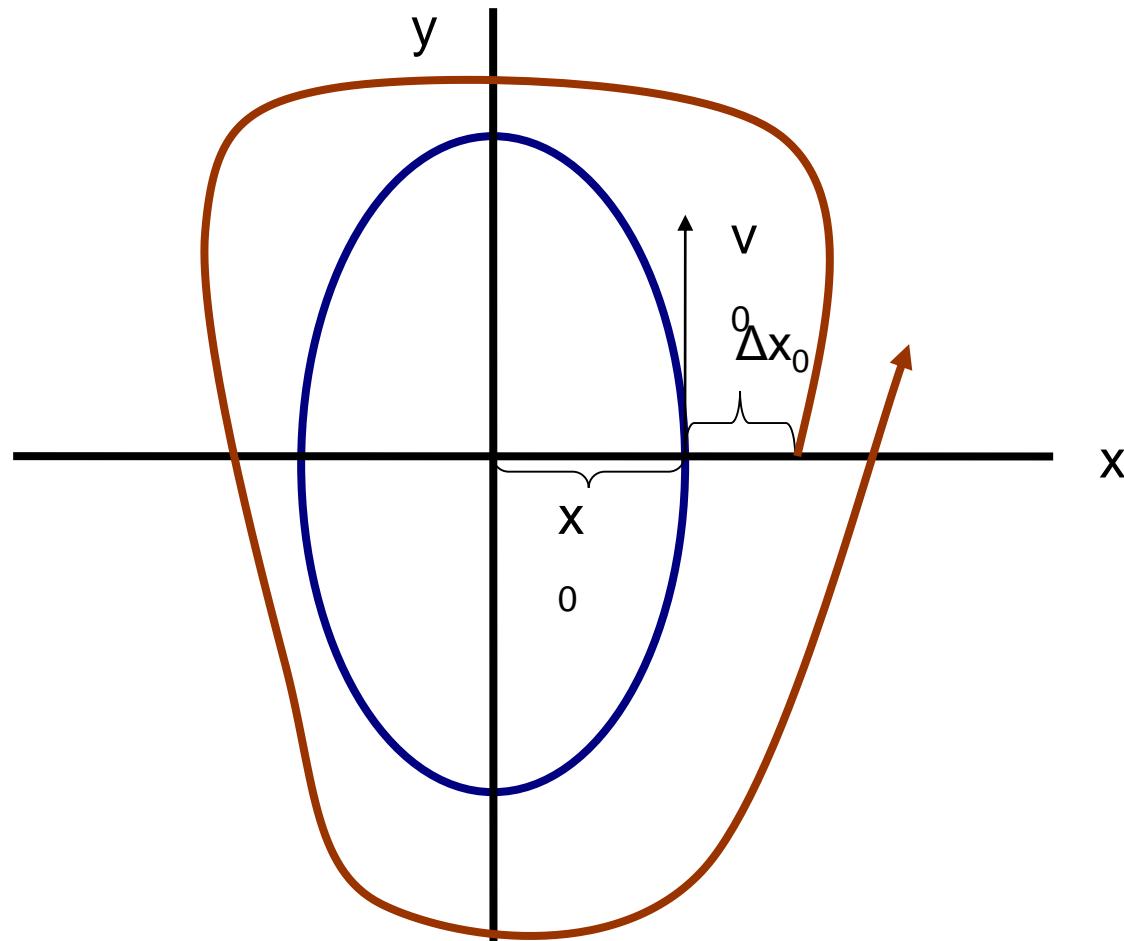
$$H \equiv \frac{1}{2} (\dot{x}^2 + \dot{y}^2) + \Phi(x, y) - \frac{1}{2} \Omega_s^2 (x^2 + y^2) = E_J \quad (4)$$

where (x, y) are the coordinates in a Cartesian frame of reference corotating with the spiral with angular velocity Ω_s . $\Phi(x, y)$ is the potential in Cartesian coordinates, E_J is the numerical value of the Jacobian integral and dots denote time derivatives.

Effective potential
takes care of fictitious forces

E_J , the Jacobi integral, is the rotating-frame analog of the total energy

Ευστάθεια περιοδικών τροχιών (Hénon 1965)



6.1 Ευστάθεια κατά Henón

Η ευστάθεια υπολογίζεται με τη μέθοδο του *Henón* (1965). Ζεκινώντας από τον τετραδιάστατο χώρο των φάσεων (x, y, \dot{x}, \dot{y}) , θεωρούμε τις διαδοχικές τομές μιας τροχιάς με τον άξονα $y = 0$, κατά τη διεύθυνση των αυξανόμενων y ($\dot{y} > 0$). Από τη Χαμιλτονιανή $H = H(x, 0, \dot{x}, \dot{y}) = h$ μπορούμε να λύσουμε ως προς \dot{y} και έτσι ο χώρος των φάσεων περιορίζεται σε δύο αρχικές συνθήκες (x, \dot{x}) .

Δύο διαδοχικά σημεία τομής στον άξονα $y = 0$ συνδέονται με έναν μετασχηματισμό $\mathbb{R}^2 \rightarrow \mathbb{R}^2$. Για την περίπτωση της περιοδικής τροχιάς έχουμε:

$$\begin{aligned}x_0 &= g_1(x_0, \dot{x}_0) \\ \dot{x}_0 &= g_2(x_0, \dot{x}_0)\end{aligned}$$

Εισάγωντας μια μικρή διαταραχή στις αρχικές συνθήκες παίρνουμε μια τροχιά γειτονική της αρχικής $(x_0 + \Delta x_0, \dot{x}_0 + \Delta \dot{x}_0)$. Οι αρχικές και οι τελικές συνθήκες συνδέονται πάλι μέσω του μετασχηματισμού και έχουμε:

$$x_0 + \Delta x_1 = g_1(x_0 + \Delta x_0, \dot{x}_0 + \Delta \dot{x}_0)$$
$$\dot{x}_0 + \Delta \dot{x}_1 = g_2(x_0 + \Delta x_0, \dot{x}_0 + \Delta \dot{x}_0)$$

Αναπτύσσοντας κατά Taylor και κρατώντας όρους μέχρι πρώτης τάξης έχουμε:

$$\Delta x_1 = \frac{\partial g_1}{\partial x} \Delta x_0 + \frac{\partial g_1}{\partial \dot{x}} \Delta \dot{x}_0$$

$$\Delta \dot{x}_1 = \frac{\partial g_2}{\partial x} \Delta x_0 + \frac{\partial g_2}{\partial \dot{x}} \Delta \dot{x}_0$$

ή αναλυτικά:

$$\Delta x_1 = a\Delta x_0 + b\Delta \dot{x}_0$$

$$\Delta \dot{x}_1 = c\Delta x_0 + d\Delta \dot{x}_0$$

όπου $a = \frac{\partial g_1}{\partial x}$, $b = \frac{\partial g_1}{\partial \dot{x}}$, $c = \frac{\partial g_2}{\partial x}$, $d = \frac{\partial g_2}{\partial \dot{x}}$

Δεδομένου ότι ο μετασχηματισμός διατηρεί τα εμβαδά, έχουμε

$$ad - bc = 1 \tag{3}$$

Επομένως $\vec{k}_1 = \mathbf{A} \vec{k}_0$, όπου \vec{k}_1 είναι το διάνυσμα $(\Delta x_1, \Delta \dot{x}_1)$ και \vec{k}_0 το διάνυσμα $(\Delta x_0, \Delta \dot{x}_0)$.

Εάν $\{\vec{\delta}_1, \vec{\delta}_2\}$ η βάση των ιδιοδιανυσμάτων, μπορούμε να γράψουμε:

$$\begin{aligned}\vec{k}_0 &= A_1 \vec{\delta}_1 + A_2 \vec{\delta}_2 \\ \vec{k}_1 &= A_1 \lambda_1 \vec{\delta}_1 + A_2 \lambda_2 \vec{\delta}_2\end{aligned}$$

όπου λ_1 και λ_2 οι ιδιοτιμές της Ιακωβιανής \mathbf{A} . Η χαρακτηριστική εξίσωση του

όπου λ_1 και λ_2 οι ιδιοτιμές της Ιακωβιανής \mathbf{A} . Η χαρακτηριστική εξίσωση του πίνακα \mathbf{A} , λόγω της σχέσης (3) είναι

$$\lambda^2 - (a + d)\lambda + 1 = 0$$

Στην περίπτωση που έχουμε $|a + d| < 2$, έχουμε δύο ρίζες μιγαδικές συζυγείς. Σε αυτήν την περίπτωση $|\lambda_1| = |\lambda_2| = 1$, και η τροχιά χαρακτηρίζεται ευσταθής.

Εάν έχουμε $|a + d| > 2$ τότε έχουμε δύο πραγματικές ρίζες, με $\lambda_1 \lambda_2 = 1$ και η τροχιά χαρακτηρίζεται ασταθής. Ως δείκτης ευστάθειας ορίζεται ως εκ τούτου η παράμετρος

$$\alpha = \frac{1}{2}(a + d)$$

Για $|a| < 1$ η περιοδική τροχιά είναι ευσταθής, ενώ για $|a| > 1$ είναι ασταθής.
Το διάγραμμα που δίνει τον δείκτη ευστάθειας α ως συνάρτηση της ενέργειας
ονομάζεται διάγραμμα ευστάθειας.

Henon's index

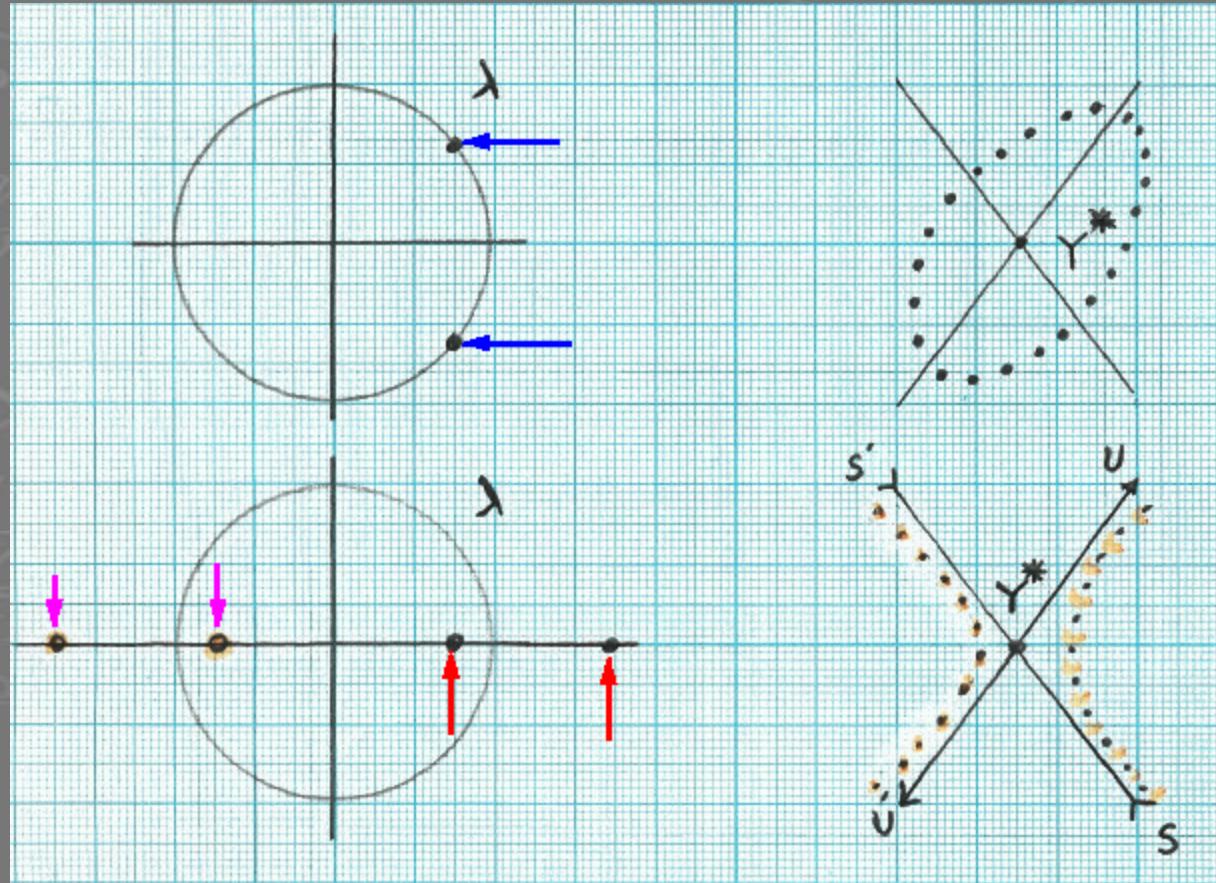
Characteristic equation:

$$\lambda^2 - (a+d)\lambda + 1 = 0$$

$$\alpha = 1/2(a+d)$$

$|\alpha| < 1$ STABLE

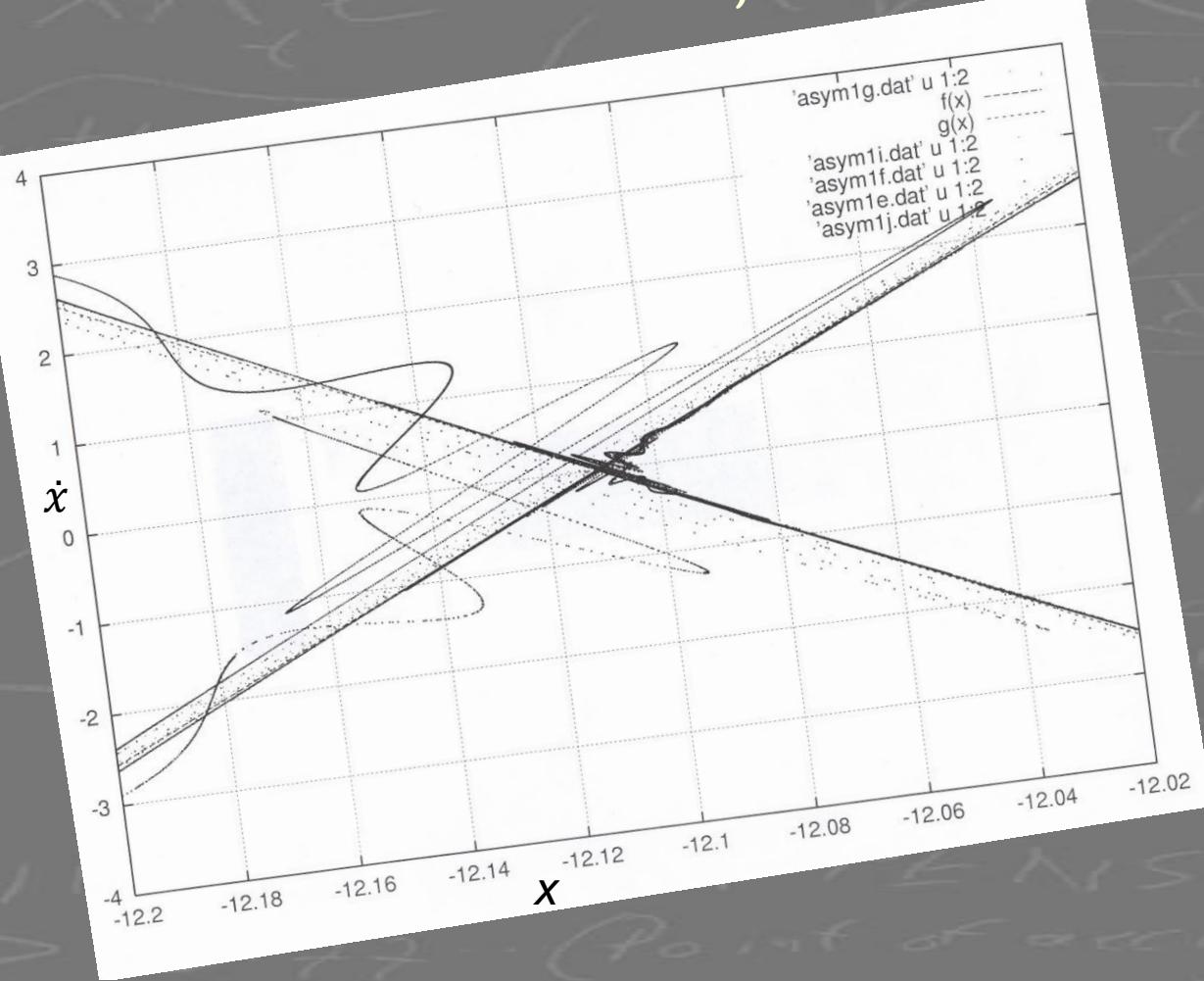
$|\alpha| > 1$ UNSTABLE



Ελλειπτικά ομιεία

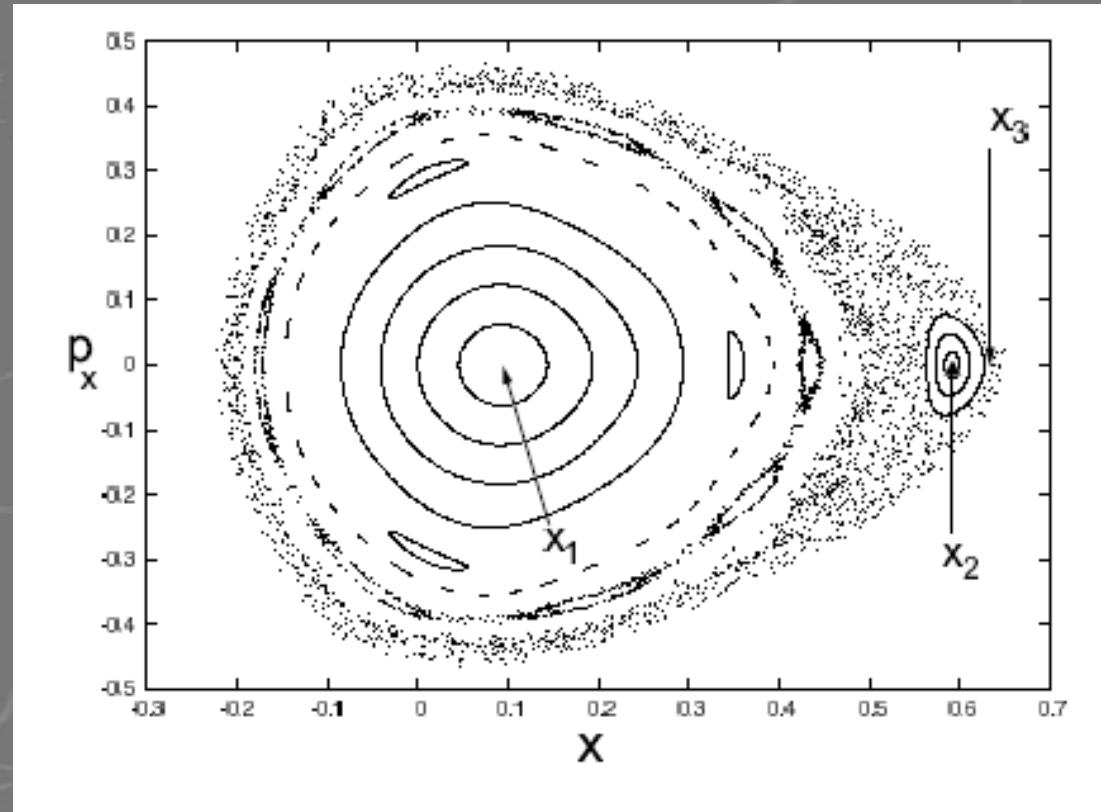
Υπερβολικά ομιεία

Χάος



The role of periodic orbits

Order + Chaos (2D case)



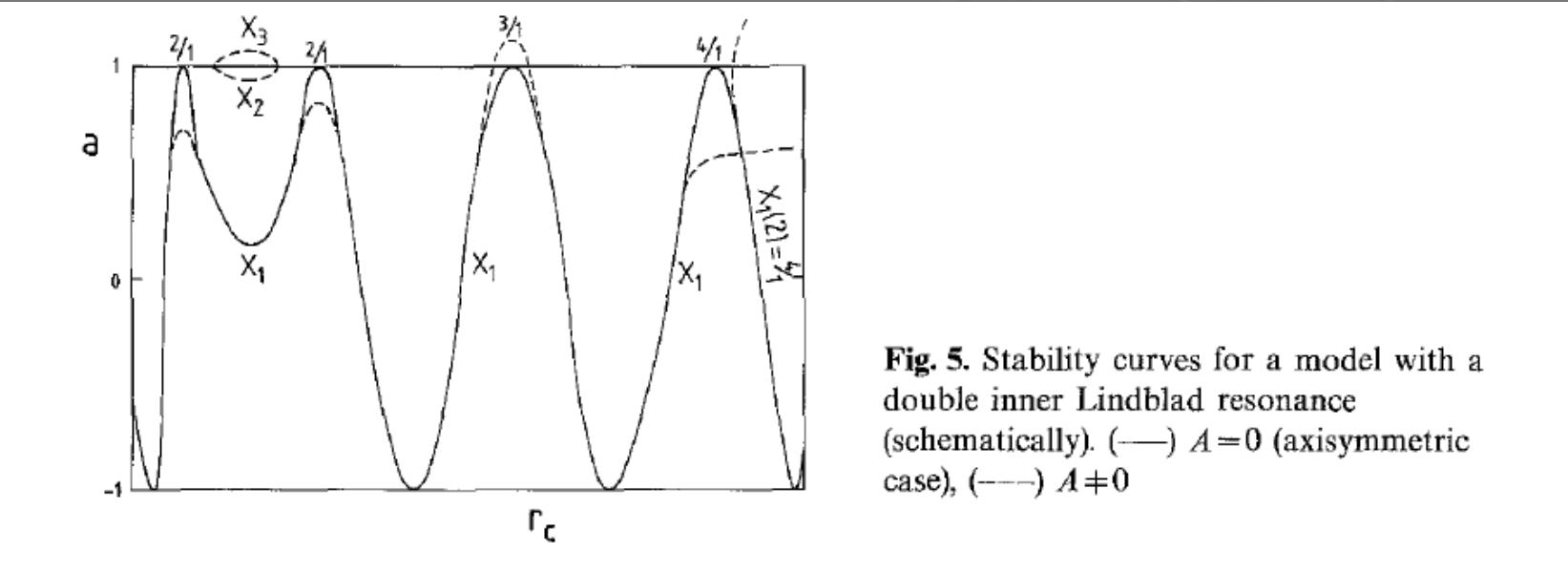


Fig. 5. Stability curves for a model with a double inner Lindblad resonance (schematically). (—) $A=0$ (axisymmetric case), (---) $A \neq 0$

3D systems

Pop. in with discrete
non-overlapping generations (fixed!)

Population

FIXED
ITS
place



CASCADE
OF PERIOD
DOUBLING
FOR $\lambda > \lambda_c$

Q: WHAT HAPPENS FOR
 $\lambda > 16.77$ - (Point of origin of chaos)
Looks like a mess!

$\phi = \text{Miyamoto disk} + \text{Plummer sphere} + 3D \text{ Ferrers bar}$

$$H = \frac{1}{2}(p_x^2 + p_y^2 + p_z^2) + \Phi(x, y, z) - \Omega_b(xp_y - yp_x),$$

with

$$\Phi(x, y, z)_{eff} = \Phi(x, y, z) - \Omega_b(xp_y - yp_x)$$

$$\dot{x} = p_x + \Omega_b y, \quad \dot{y} = p_y - \Omega_b x, \quad \dot{z} = p_z$$

$$\dot{p}_x = -\frac{\partial \Phi}{\partial x} + \Omega_b p_y, \quad \dot{p}_y = -\frac{\partial \Phi}{\partial y} - \Omega_b p_x, \quad \dot{p}_z = -\frac{\partial \Phi}{\partial z}$$

$$\Phi(x, y, z) = \Phi_D + \Phi_S + \Phi_B$$

4D space of section, i.e. (x, p_x, z, p_z) in the plane $y=0$ with $p_y > 0$

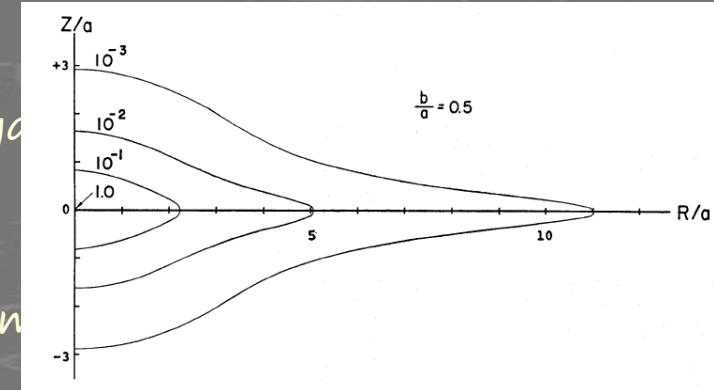
Application in a 3D rotating galactic potential

$$\Phi_D = -\frac{GM_D}{\sqrt{x^2 + y^2 + (A + \sqrt{B^2 + z^2})^2}},$$

- Miyamoto

$$\Phi_S = -\frac{GM_S}{\sqrt{x^2 + y^2 + z^2 + \epsilon_s^2}},$$

- Plummer

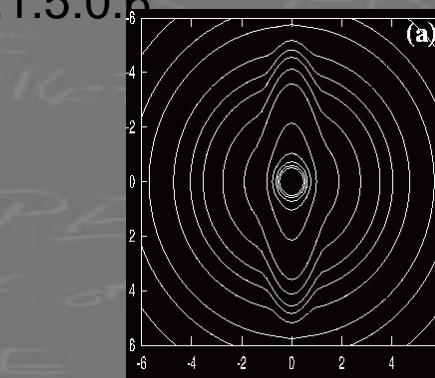


$$\rho = \begin{cases} \frac{105M_B}{32\pi abc}(1-m^2)^2 & \text{for } m \leq 1 \\ 0 & \text{for } m > 1 \end{cases},$$

where

$$m^2 = \frac{y^2}{a^2} + \frac{x^2}{b^2} + \frac{z^2}{c^2}, \quad a > b > c,$$

- Ferrers bar, $a:b:c = 6:1.5:0.6$



Linear Stability

The relation of the final deviations of this neighboring orbit from the periodic one, with the initially introduced deviations can be written in vector form as: $\vec{\xi} = M \vec{\xi}_0$. Here $\vec{\xi}$ is the final deviation, $\vec{\xi}_0$ is the initial deviation and M is a 4×4 matrix, called the monodromy matrix. It can be shown that the characteristic equation is written in the form $\lambda^4 + \alpha\lambda^3 + \beta\lambda^2 + \alpha\lambda + 1 = 0$. Its solutions ($\lambda_i, i = 1, 2, 3, 4$) obey the relations $\lambda_1 \lambda_2 = 1$ and $\lambda_3 \lambda_4 = 1$ and for each pair we can write:

$$\lambda_i, 1/\lambda_i = \frac{1}{2}[-b_i \pm (b_i^2 - 4)^{\frac{1}{2}}],$$

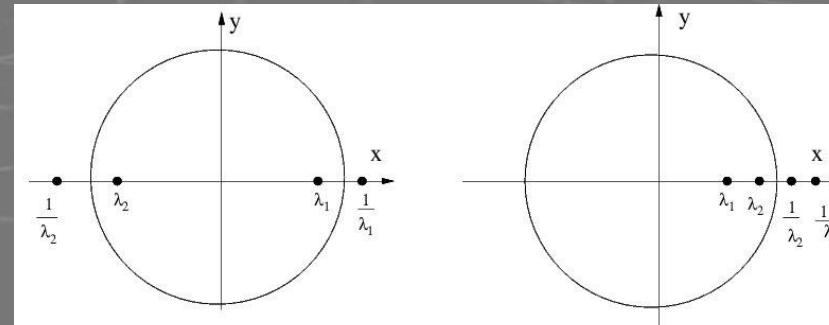
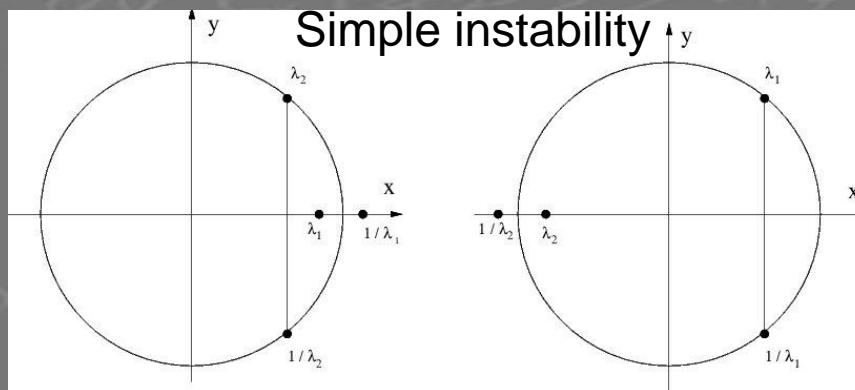
where $b_i = 1/2(\alpha \pm \Delta^{1/2})$ and stability indices

$$\Delta = \alpha^2 - 4(\beta - 2).$$

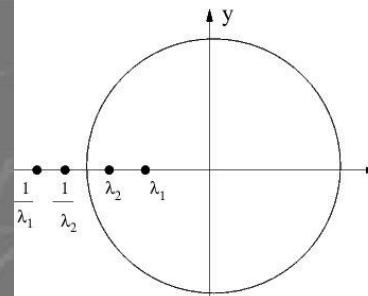
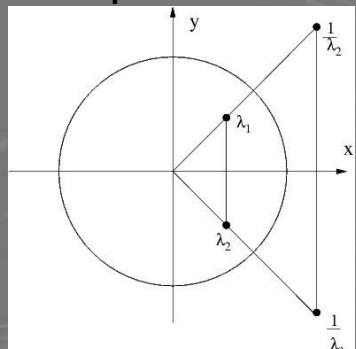
motion is stable when all the roots of (44) are complex conjugate lying on the unit circle, and this happens when the following three inequalities hold:

$$\Delta > 0, \quad |b_1| < 2, \quad |b_2| < 2. \quad (49)$$

In all other cases the motion is unstable.

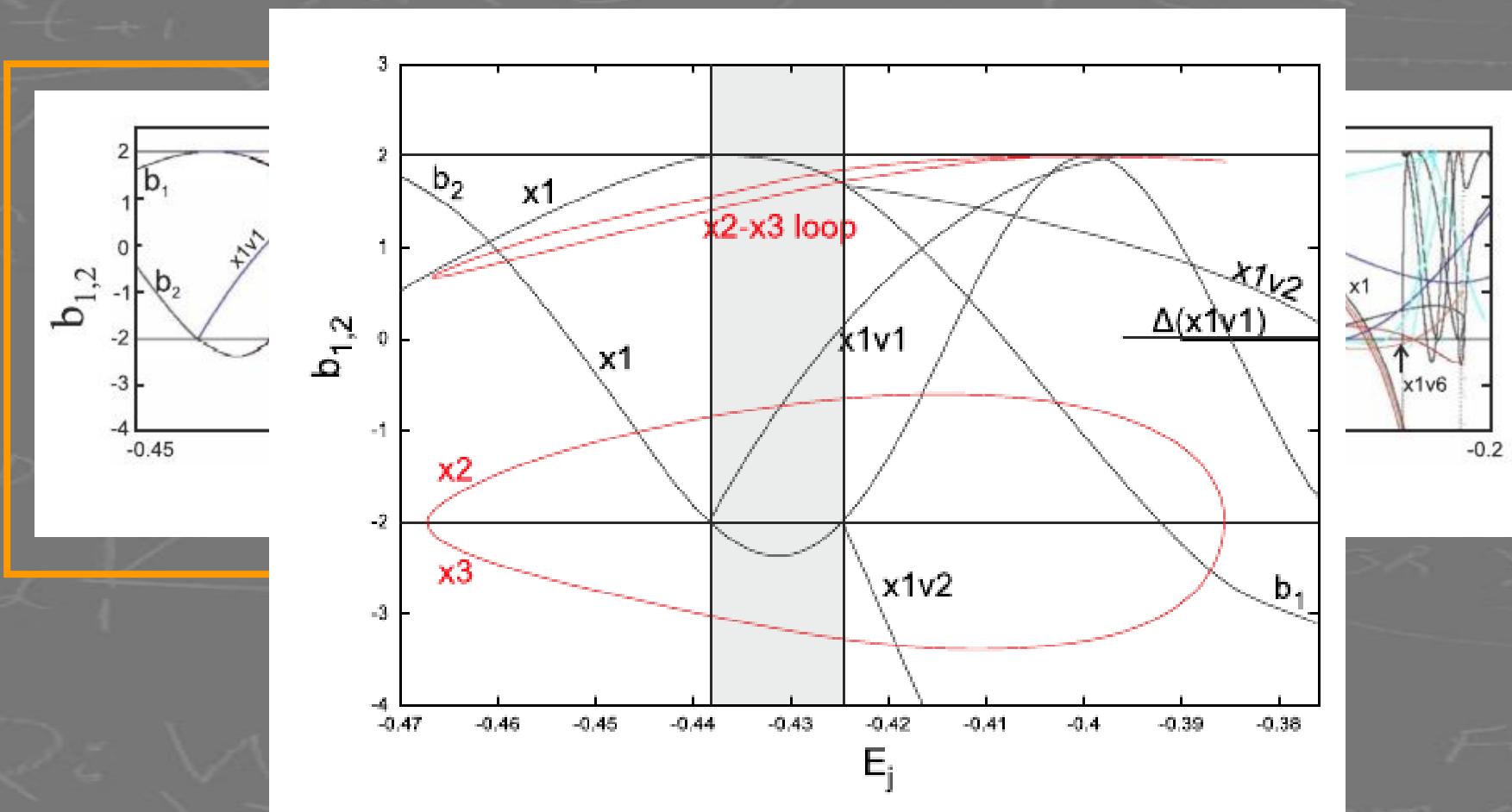


Complex instability



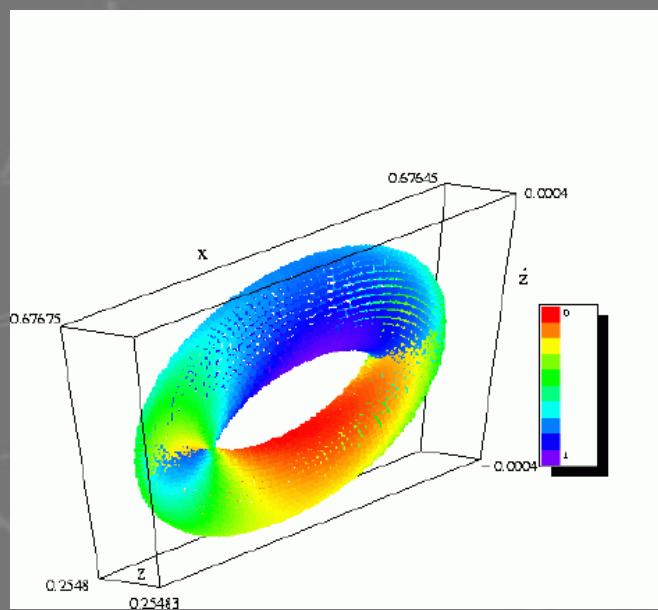
Double instability

Complex instability and the x_1v_1 family

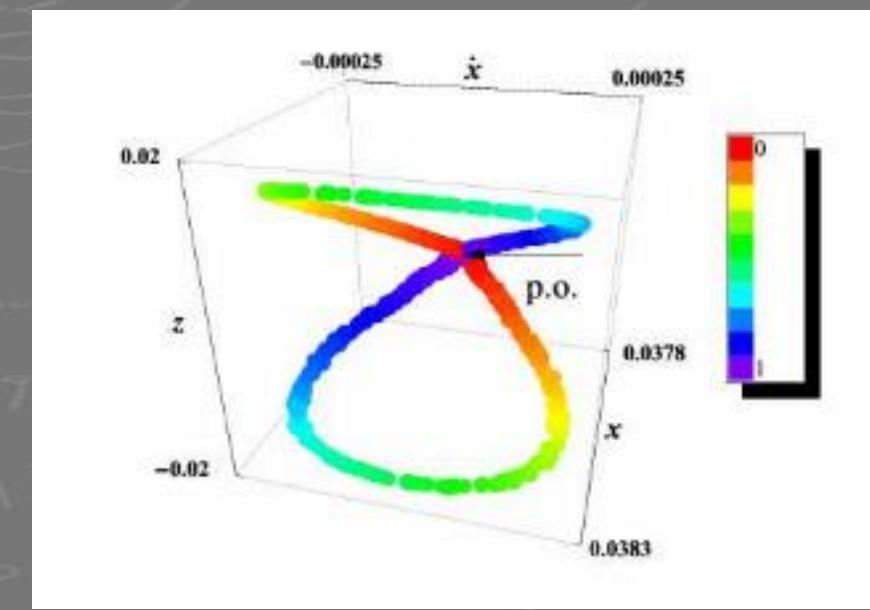


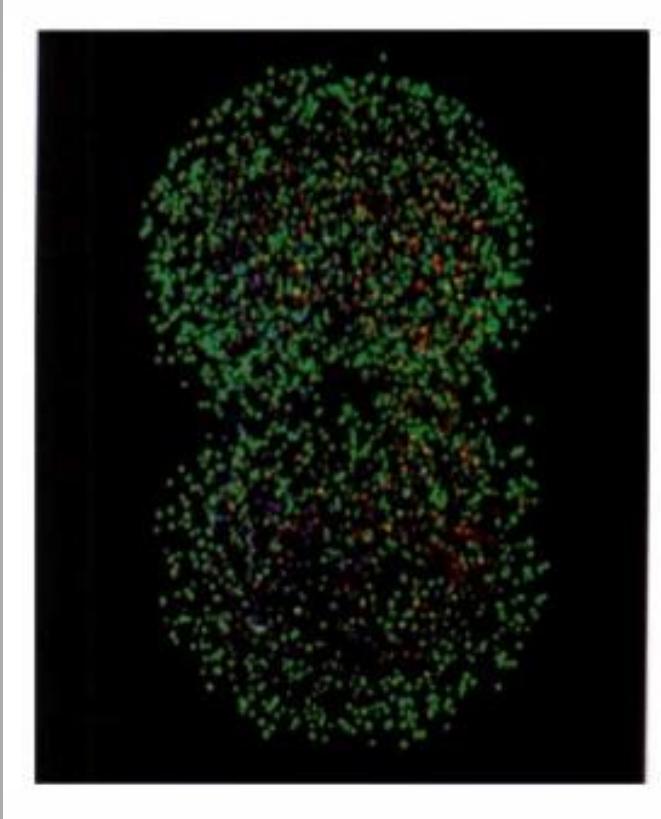
The structure of phase space in 3D systems
visualization as in Patsis & Zachilas 1994 IJBC

Stability: Katsanikas & P. 2011



Simple Instability: P & Katsanikas 2014

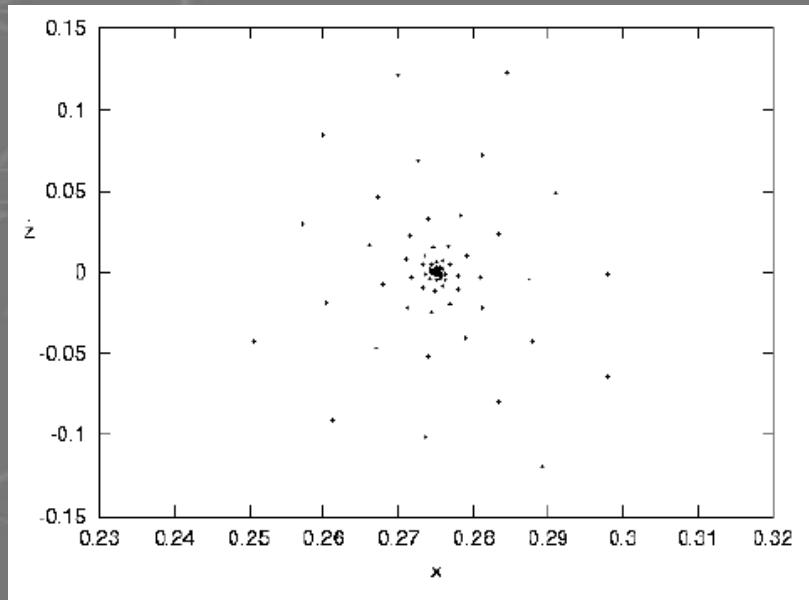




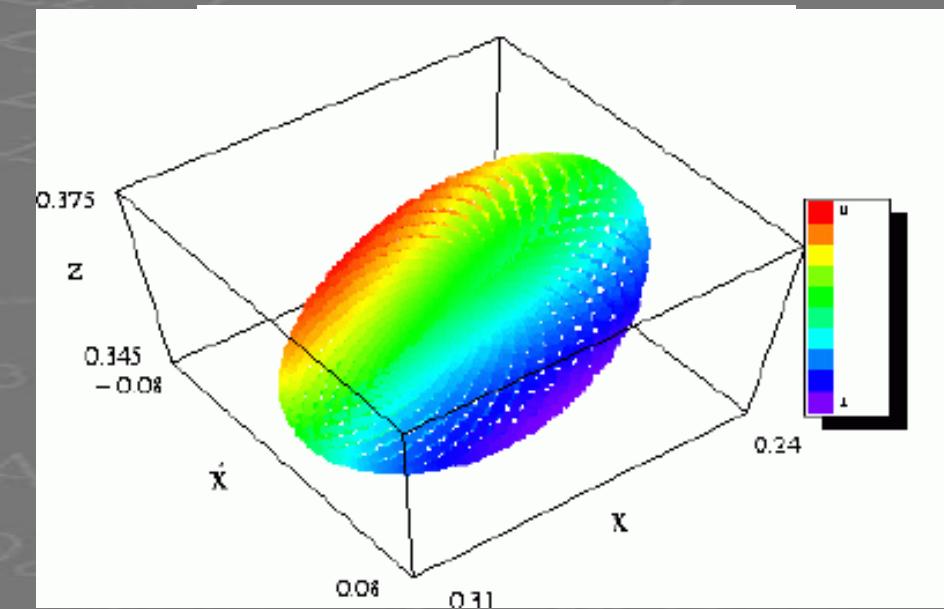
Double Instability
P. & Zachilas 1994
IJBC 4, 1399

What do we know about the neighborhood of complex unstable periodic orbits?

Contopoulos, Farantos, Papadaki, Polymilis 1994

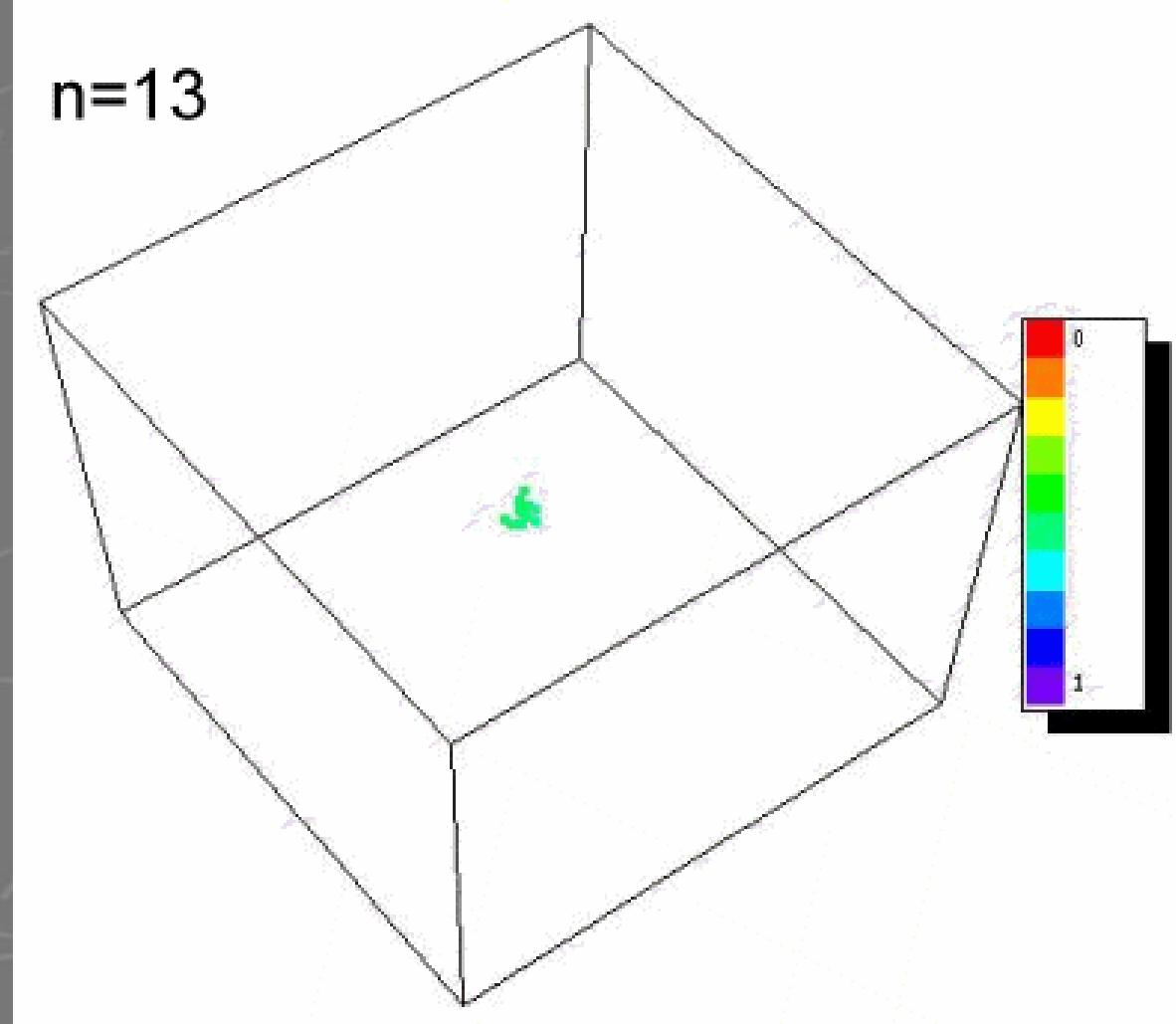


Katsanikas, Patsis, Contopoulos

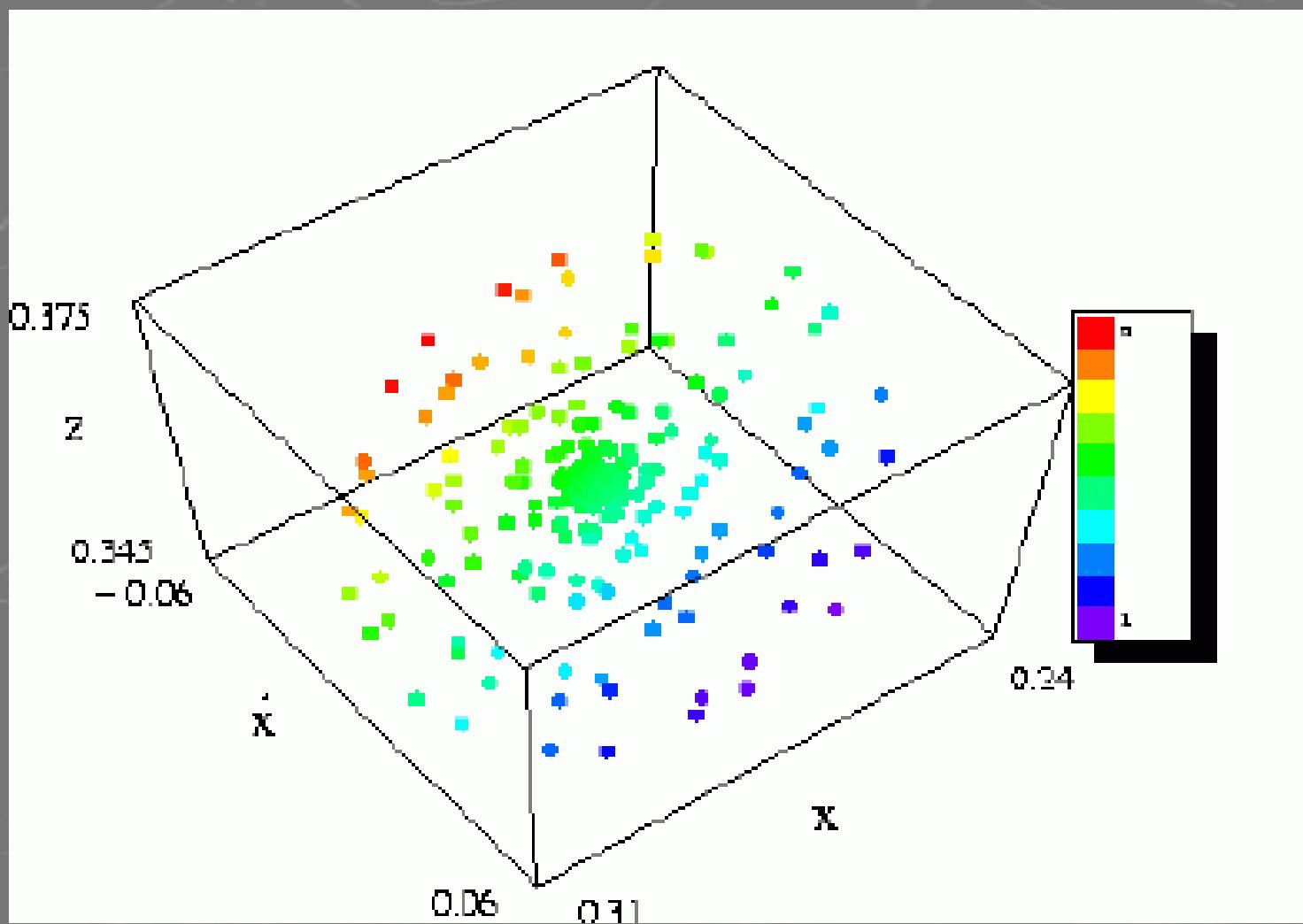


“confined torus” Pfenniger 1984

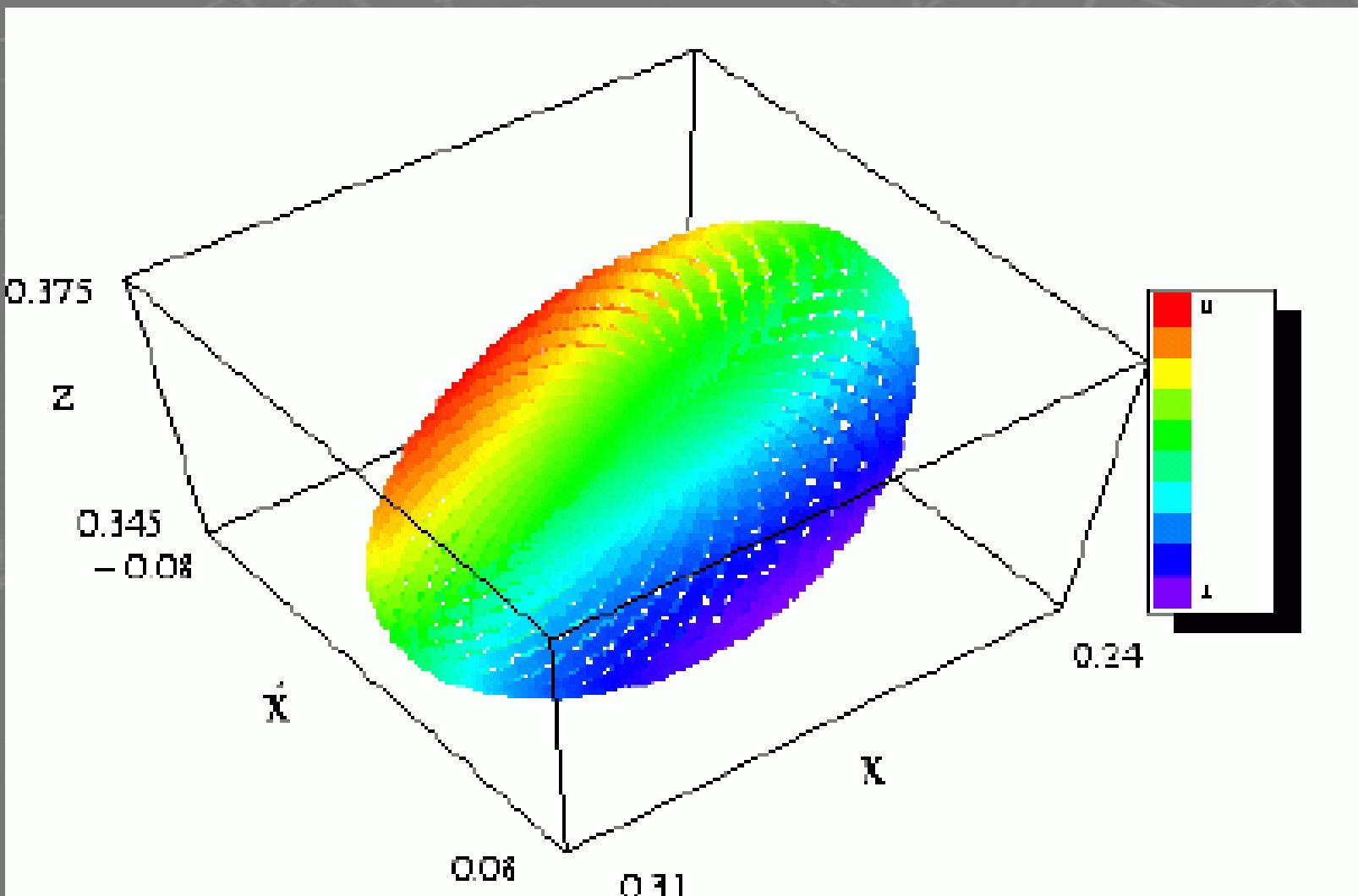
*Complex instability –
Katsanikas, Patsis, Contopoulos (2011, IJBC 21, 2321)*



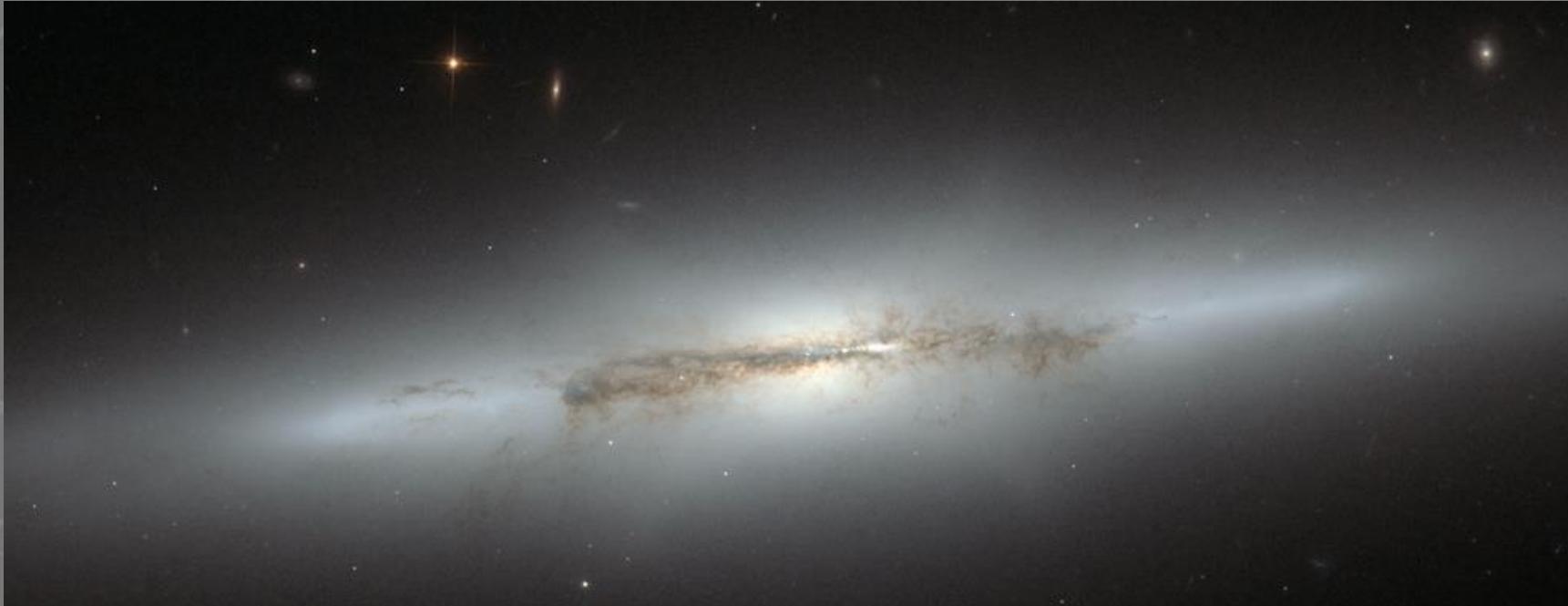
Complex instability



Complex instability - confined torus

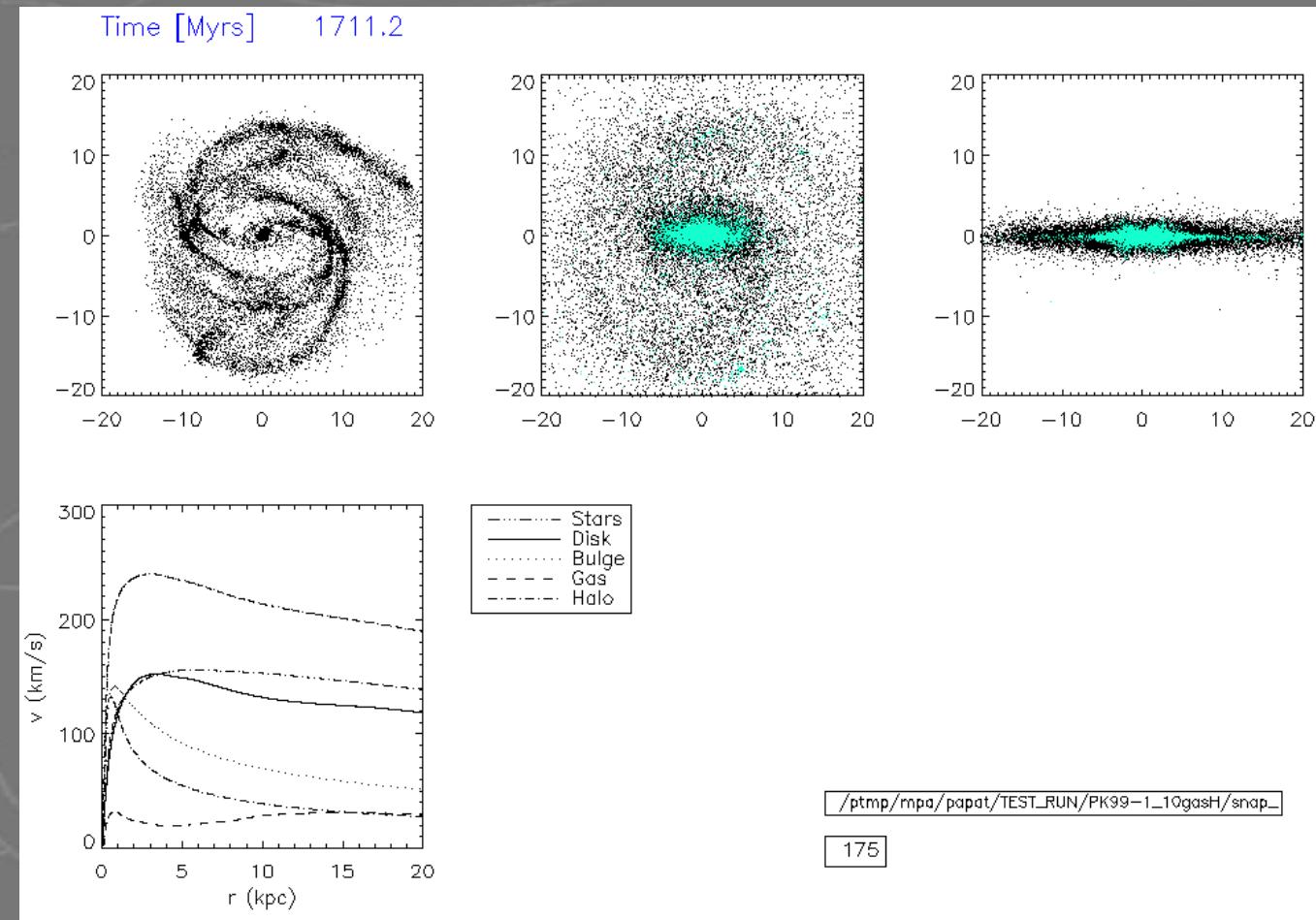


NGC 4710, $\alpha=12^{\text{h}}\ 49^{\text{m}}\ 38.9$, $\delta=+15^{\circ}\ 9' \ 56''$

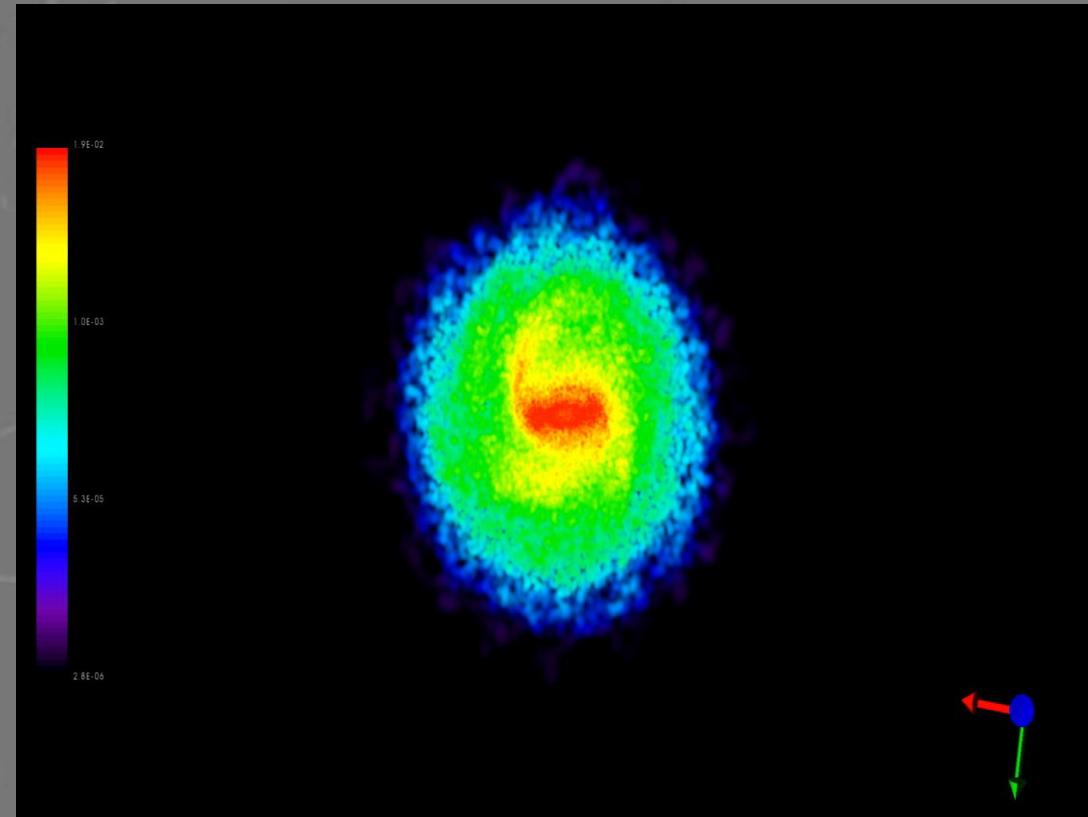


This natural-color photo was taken with the Hubble Space Telescope's Advanced Camera for Surveys on January 15, 2006

N-body peanuts II

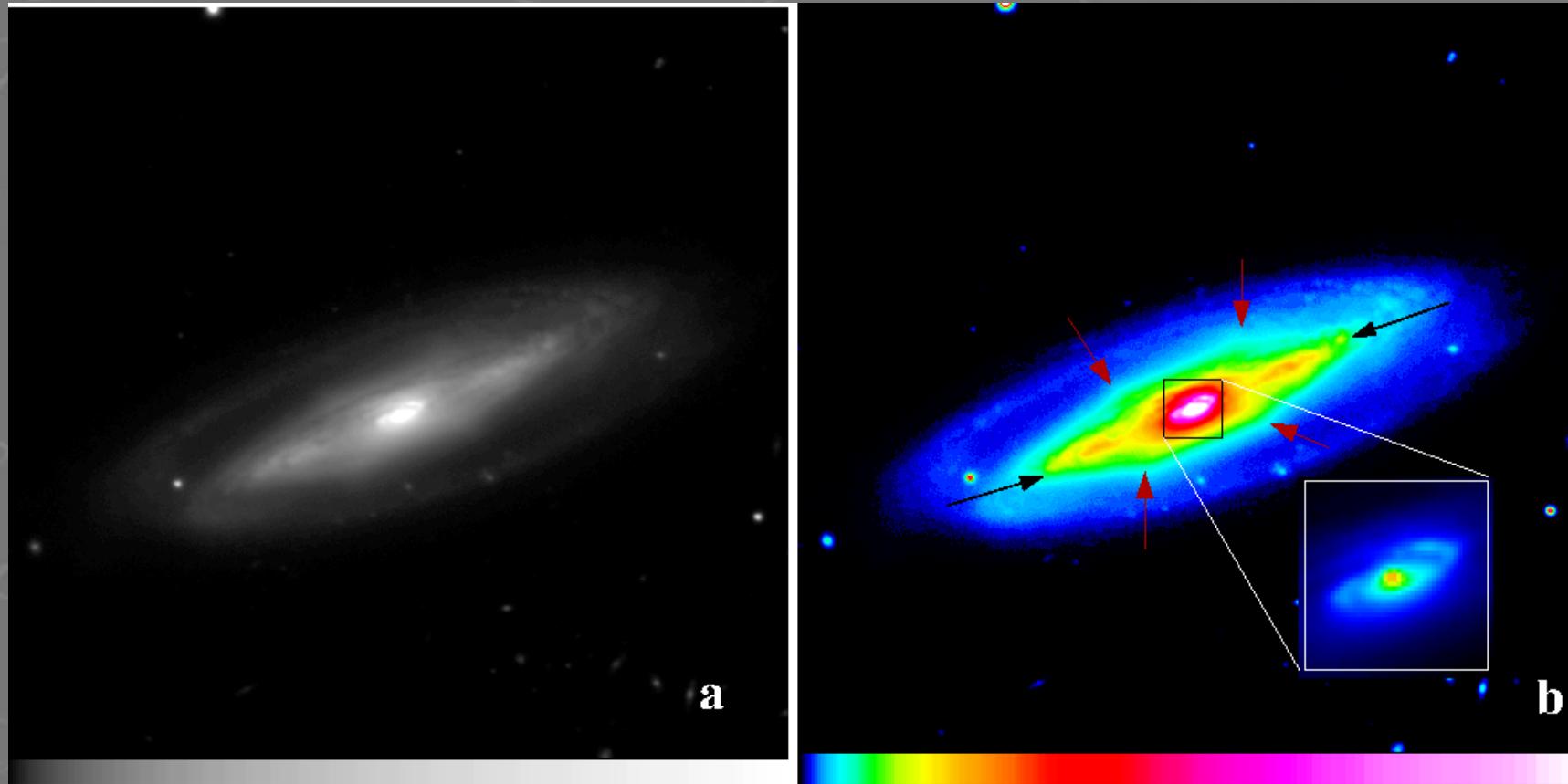


s/s from GADGET3 N-body simulation
(Patsis & Naab 2022 - in preparation)



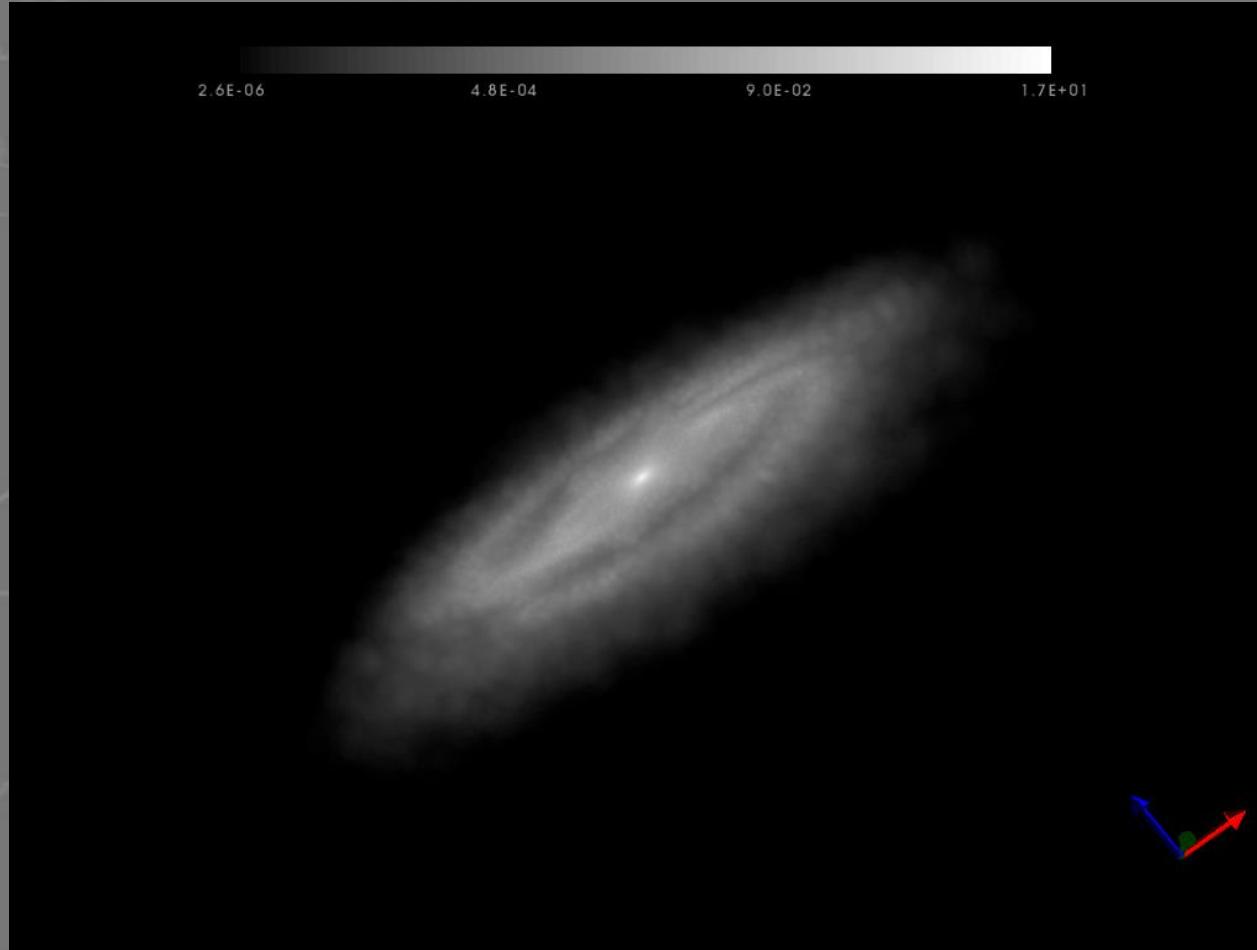
2 x 10⁶ particles (DM, stars, gas, newborn stars)

NGC352 (Aristarchos telescope, Helmos, Greece)

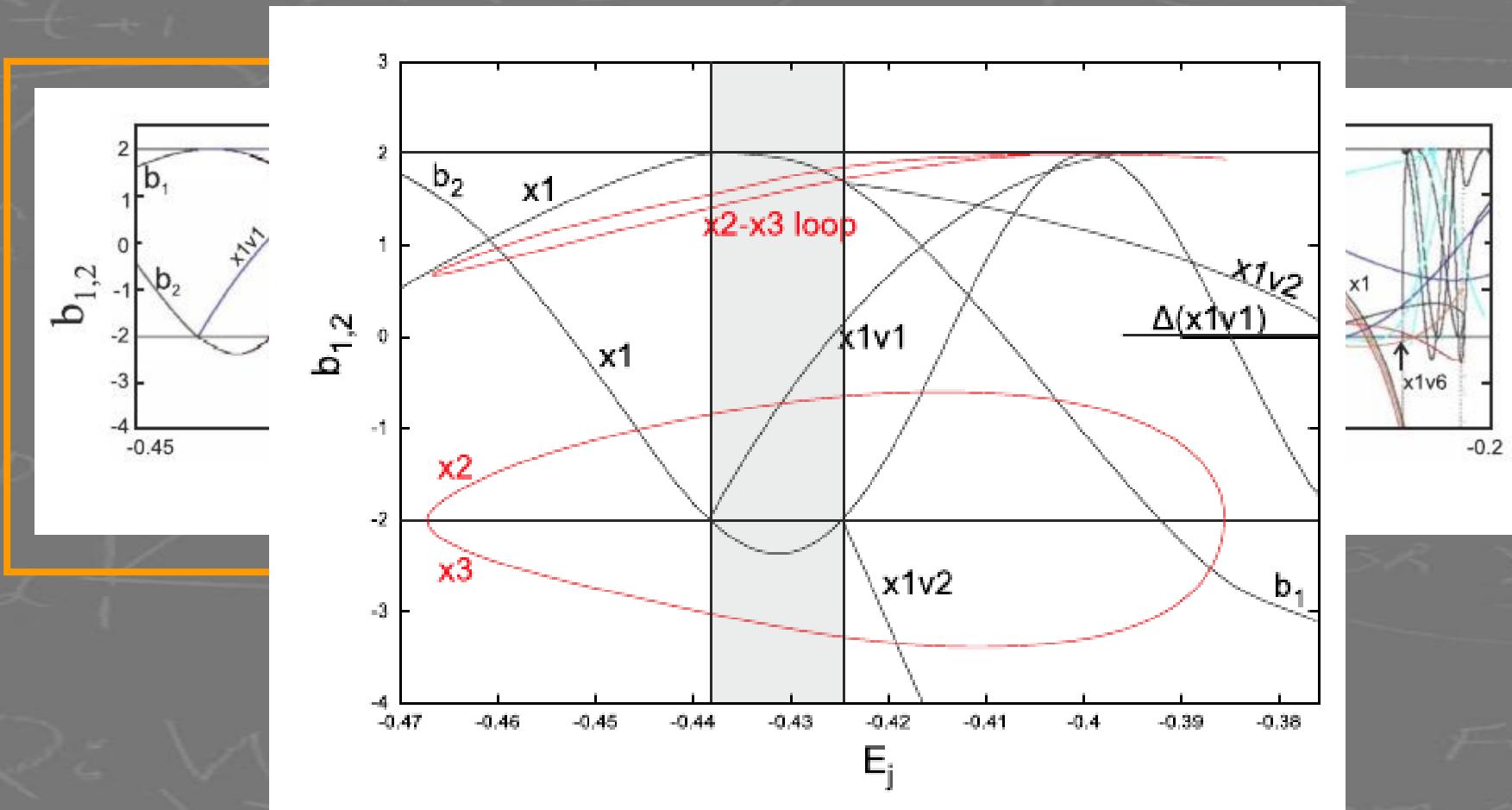


R filter. Patsis, Xilouris, Alikakos

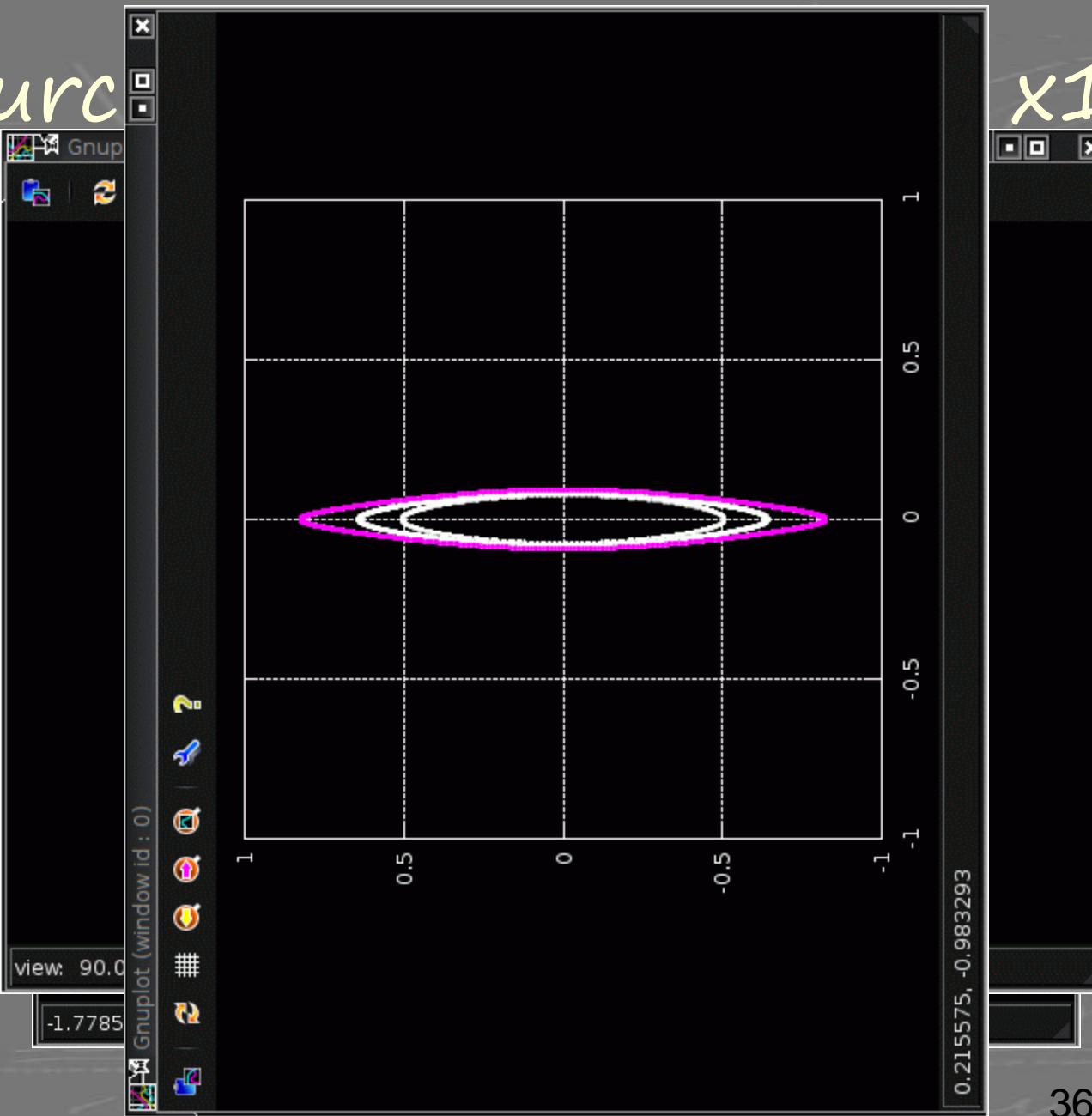
N-body s/s (Athanassoula 2017)



1. Where does the b/p start?

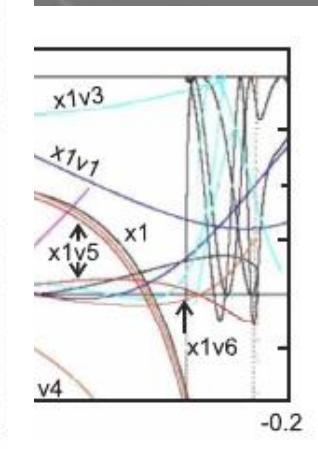
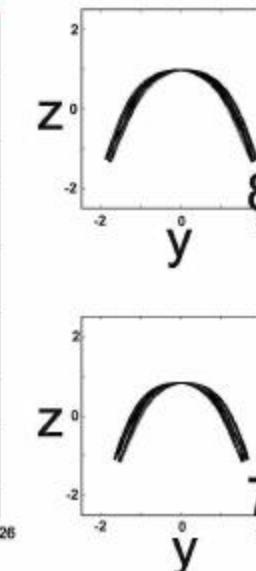
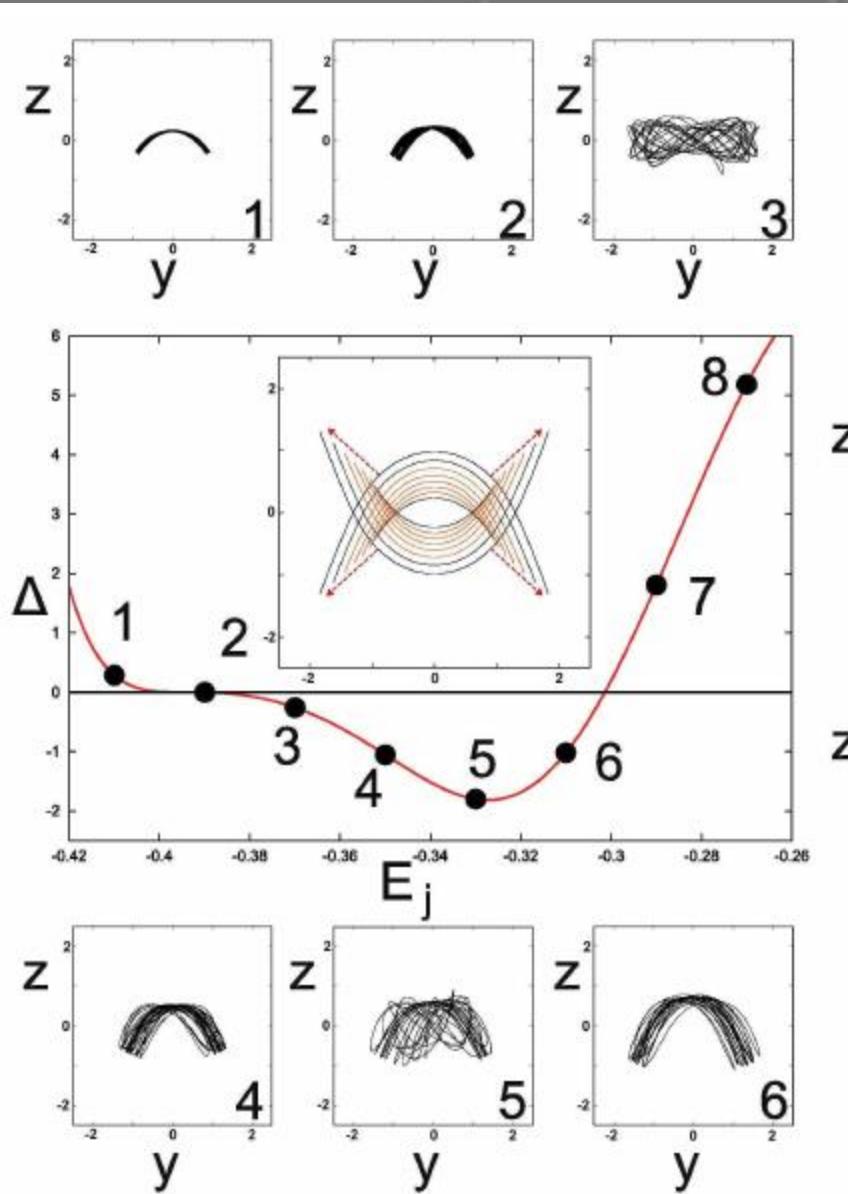
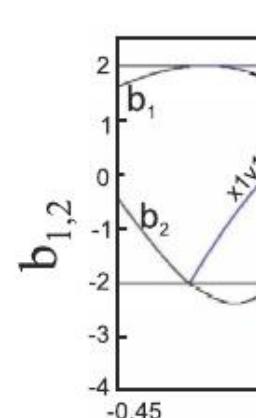


Bifurc

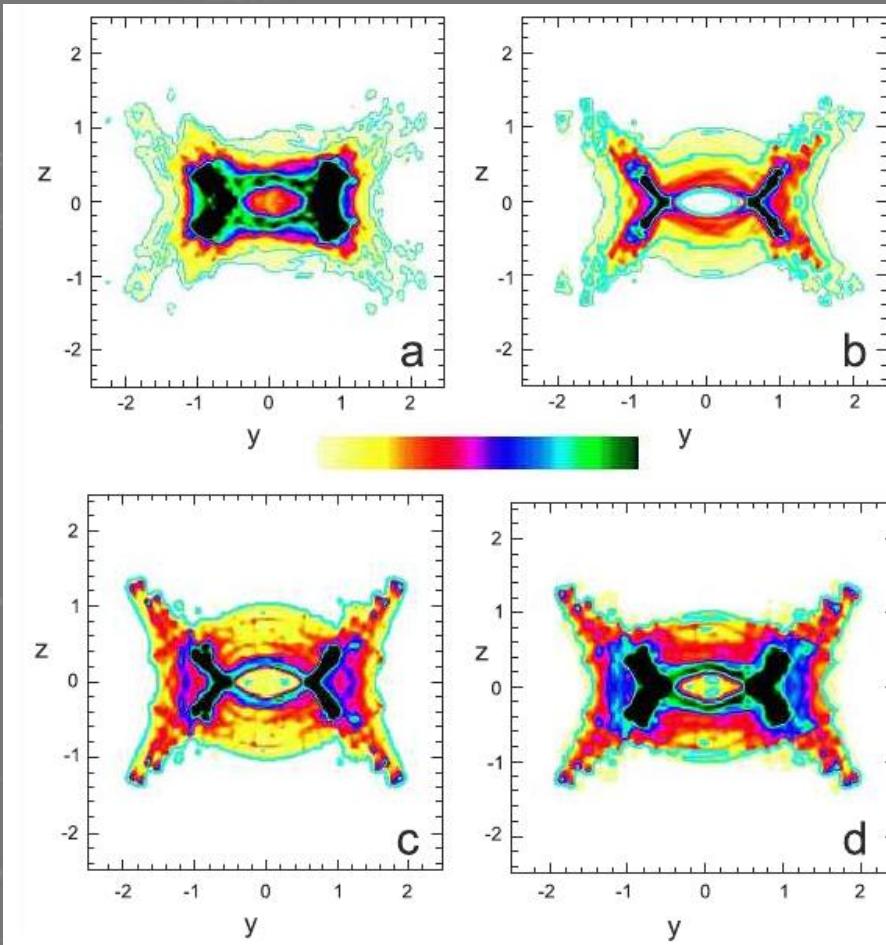


2. As.

• x_1, x_2



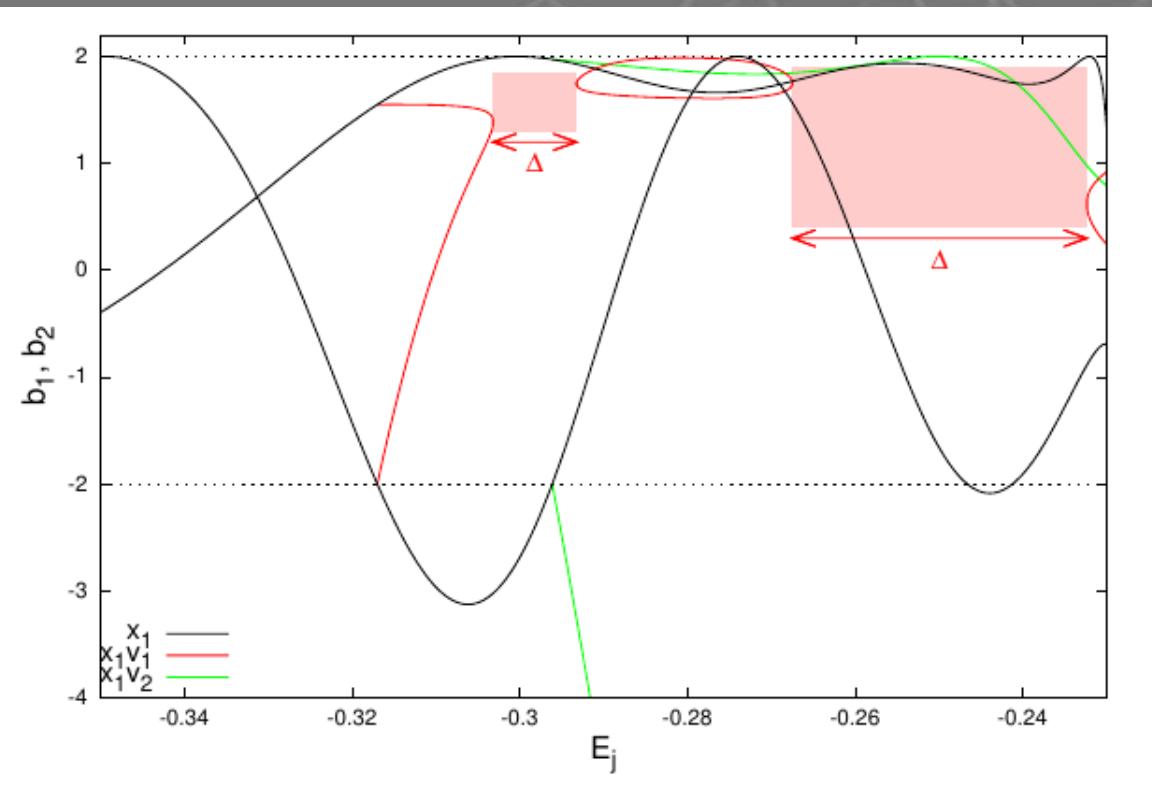
the “x1v1” scenario



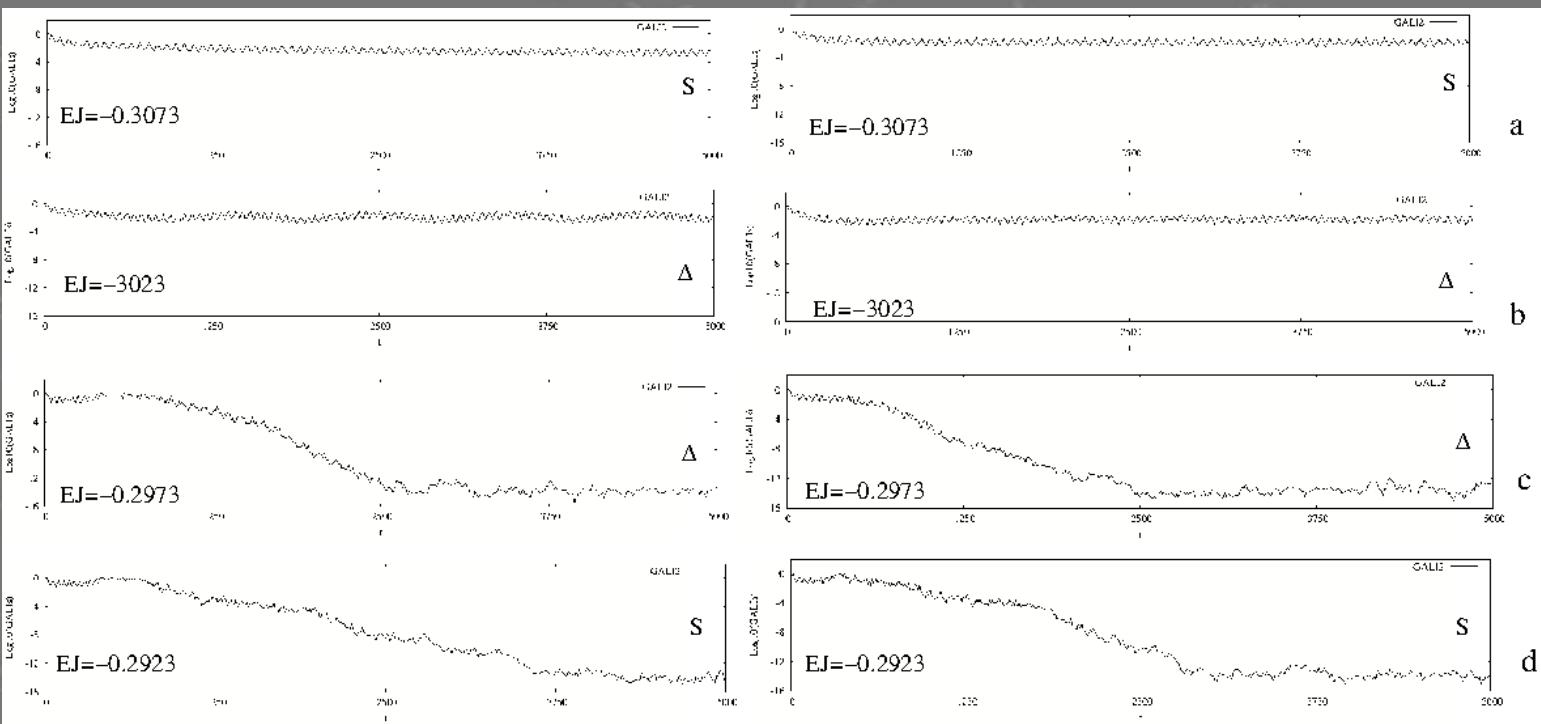
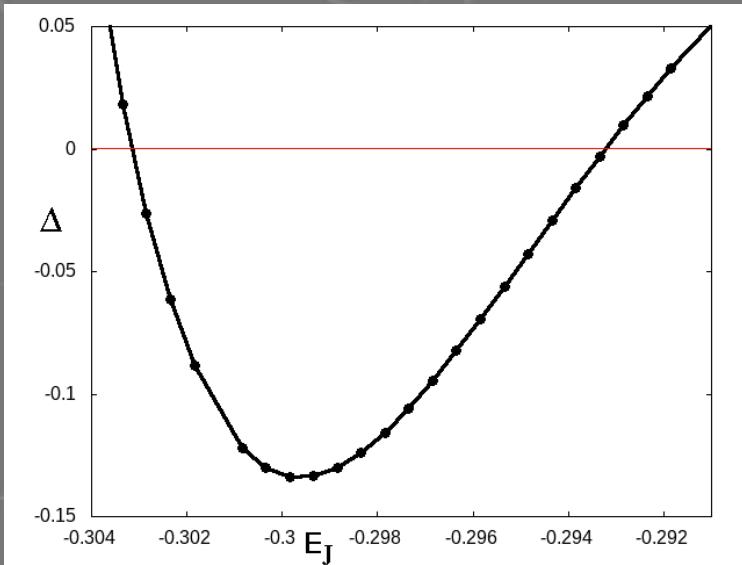
What can we build with orbits close to Δ p.o. ?

PhyD 42933050 (2022)

- + T. Manos, H. Skokos, L. Chaves-Velasquez, I. Puerari

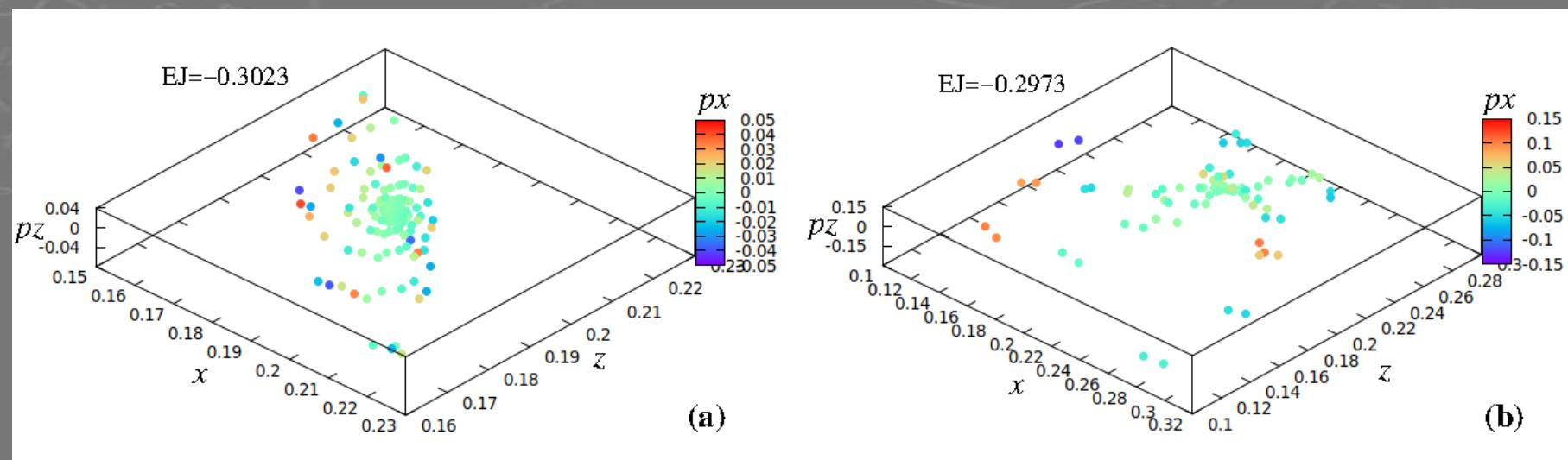
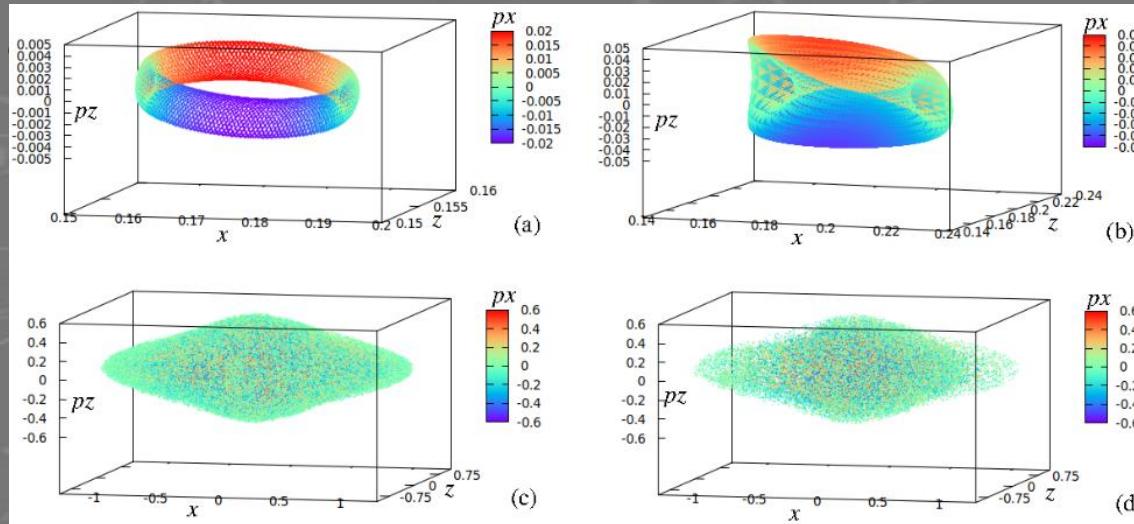


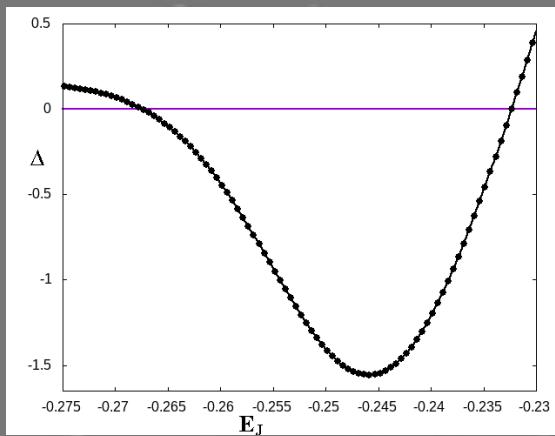
Orbits close to Δ p.o. in the first region.
“10%” perturbations



GALI2 index: Skokos, Bountis
Antonopoulos 2007

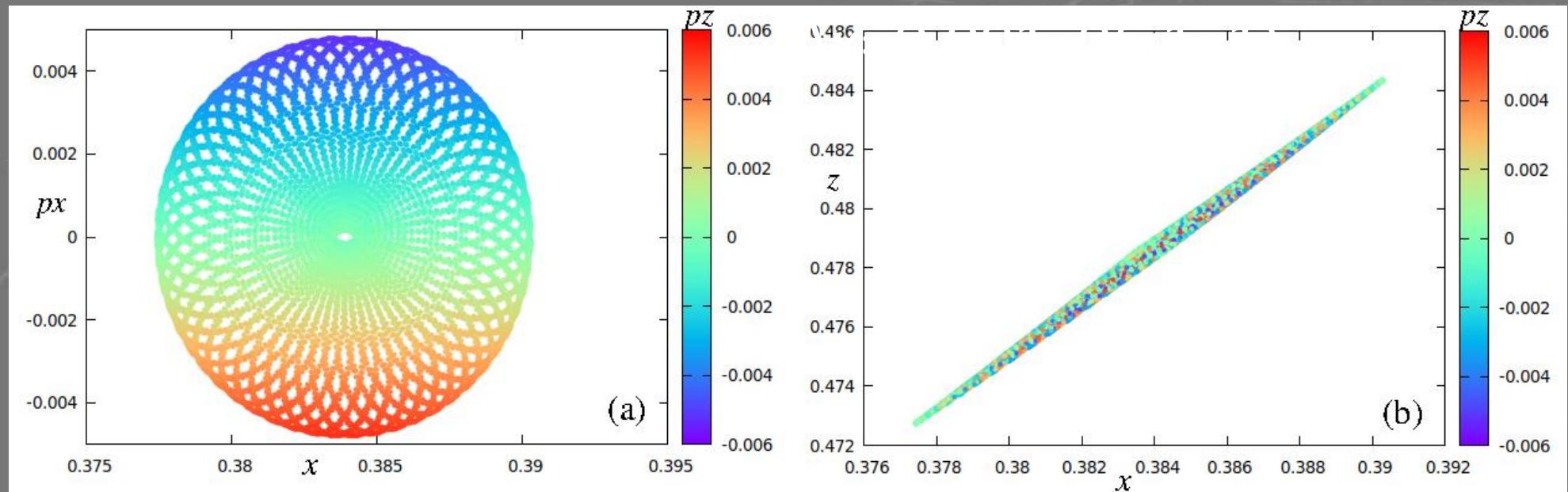
Orbits close to Δ p.o. in the first region.





Orbits close to Δ p.o. in the SECOND region.
S: JUST before the $S \rightarrow \Delta$ transition

$E_J = -0.26753617$

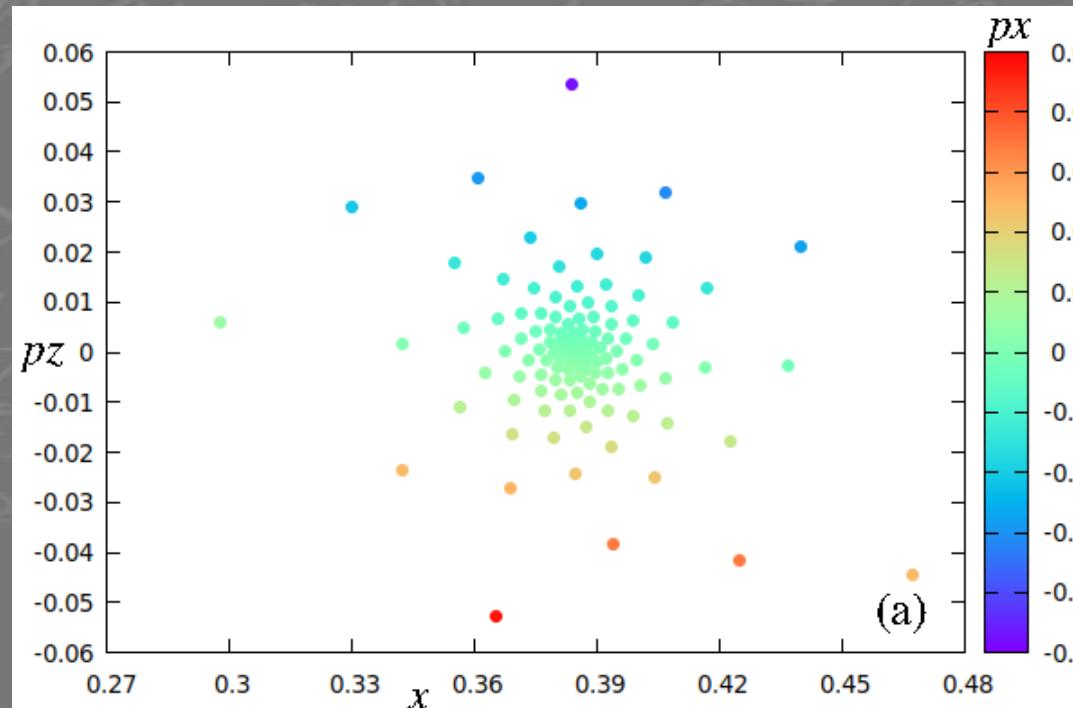


Looks like a mess!
\$10 reward for answer!

Orbits close to Δ p.o. in the SECOND region. Δ : JUST AFTER the $S \rightarrow \Delta$ transition

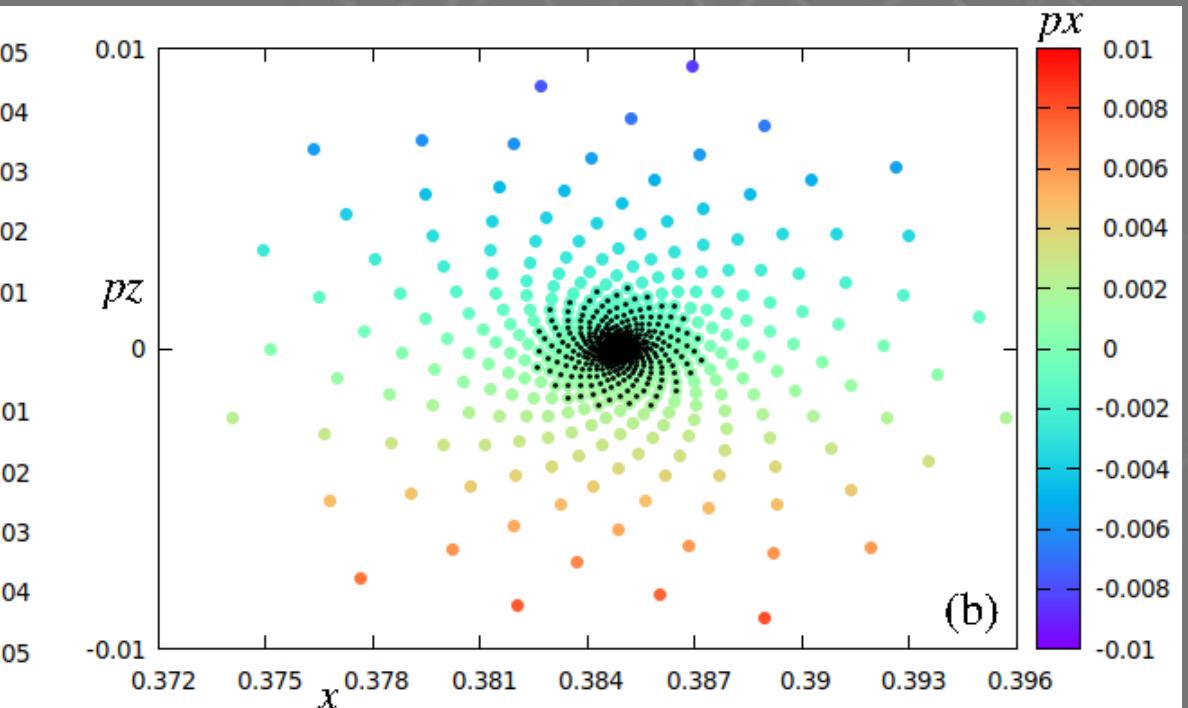
$E_J = -0.26743617$ $\Delta x = 0.001x_0(x_1v_1)$ and

$\Delta x = 10^{-8}x_0(x_1v_1)$



120

#



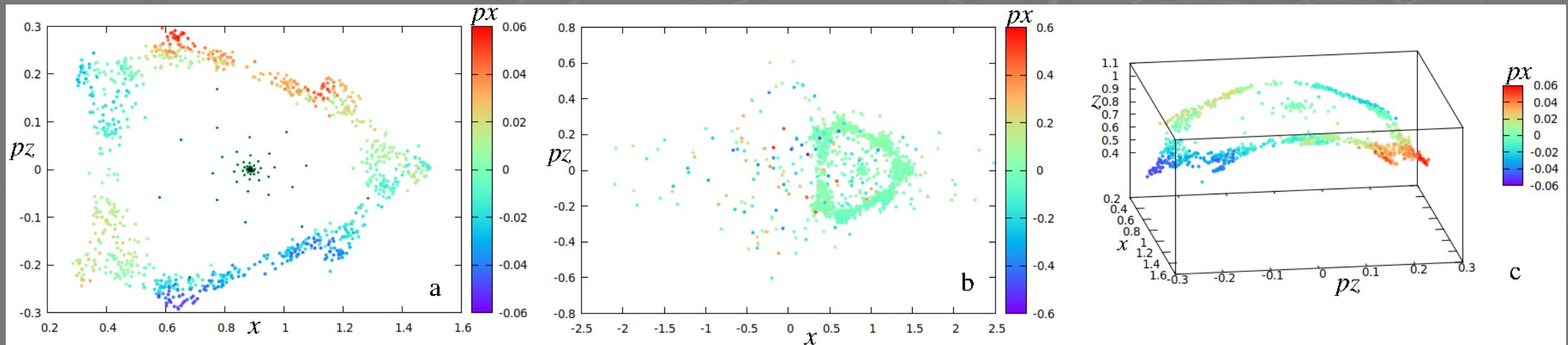
1800

(1600) #

Orbits close to Δ p.o. in the SECOND region.

Δ : CLOSE to the $\Delta \rightarrow S$ transition. The role of the ENVIRONMENT

$$EJ = -0.23283617 \quad \Delta x = 10^{-8} \times 0(x_1 v_1)$$

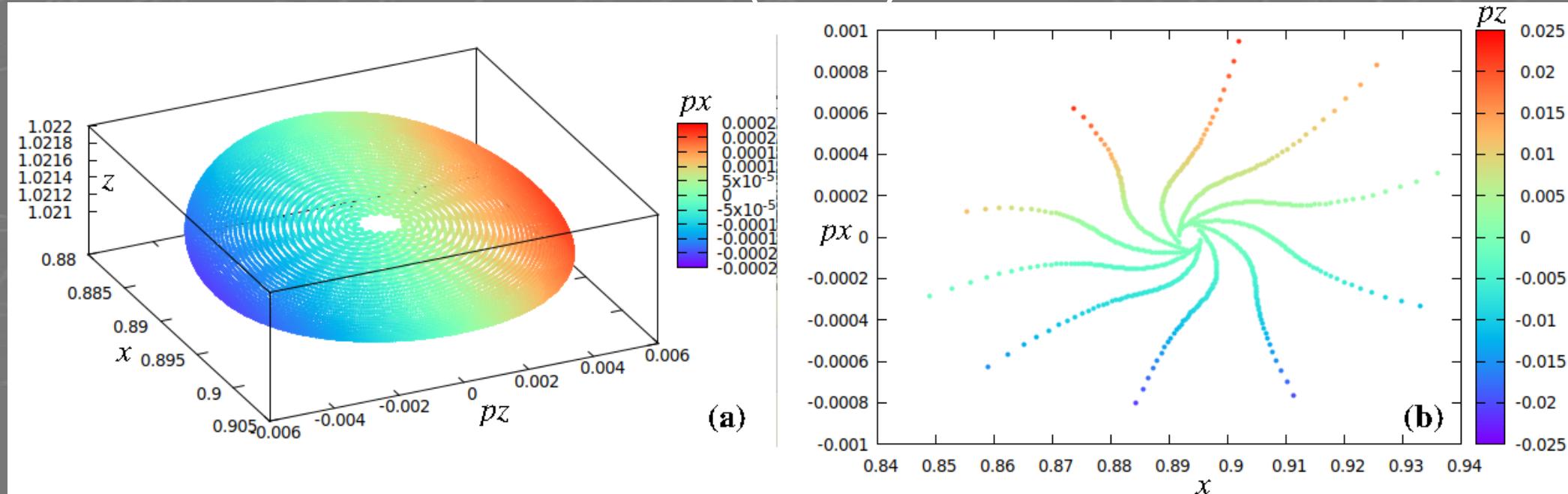


The same situation appears for smaller EJ (without spirals)

Orbits close to Δ p.o. in the SECOND region.

Δ : JUST AFTER the $\Delta \rightarrow S$ transition.

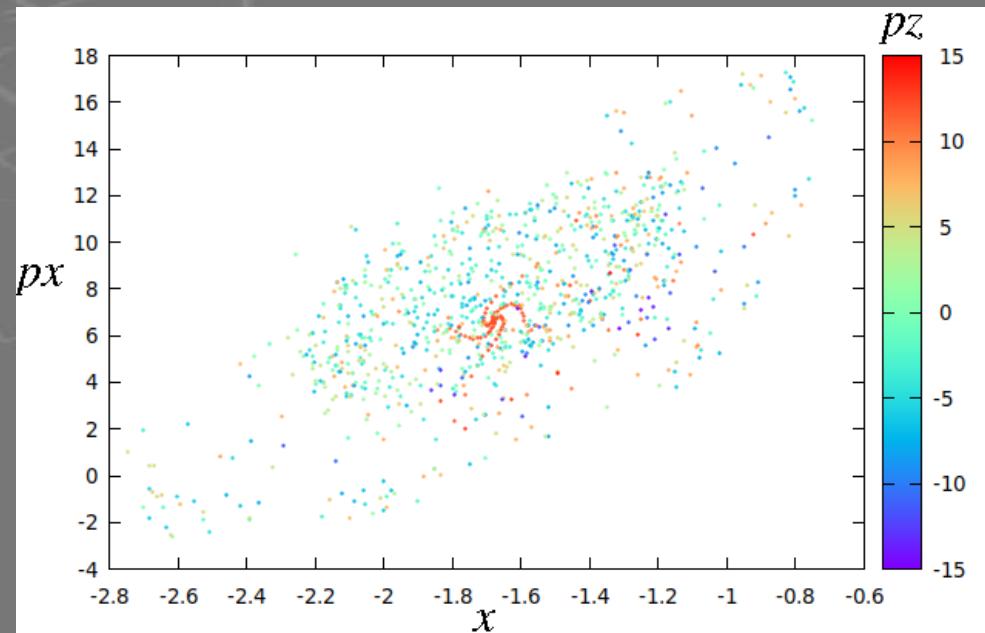
$E_J = -0.23234$ $\Delta x = 0.0015x_0(x_1 v_1)$ and



600# and then
chaos

PERLAS potential. Similar behavior

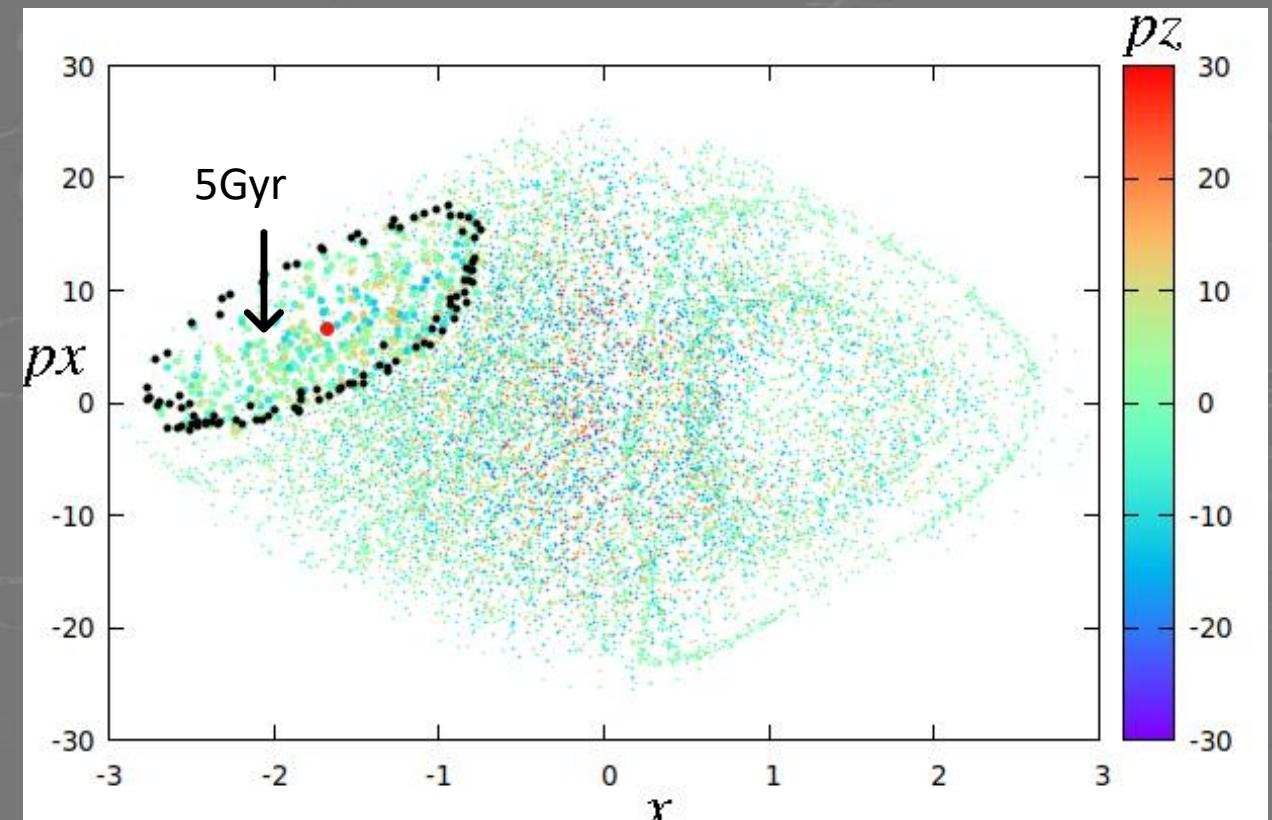
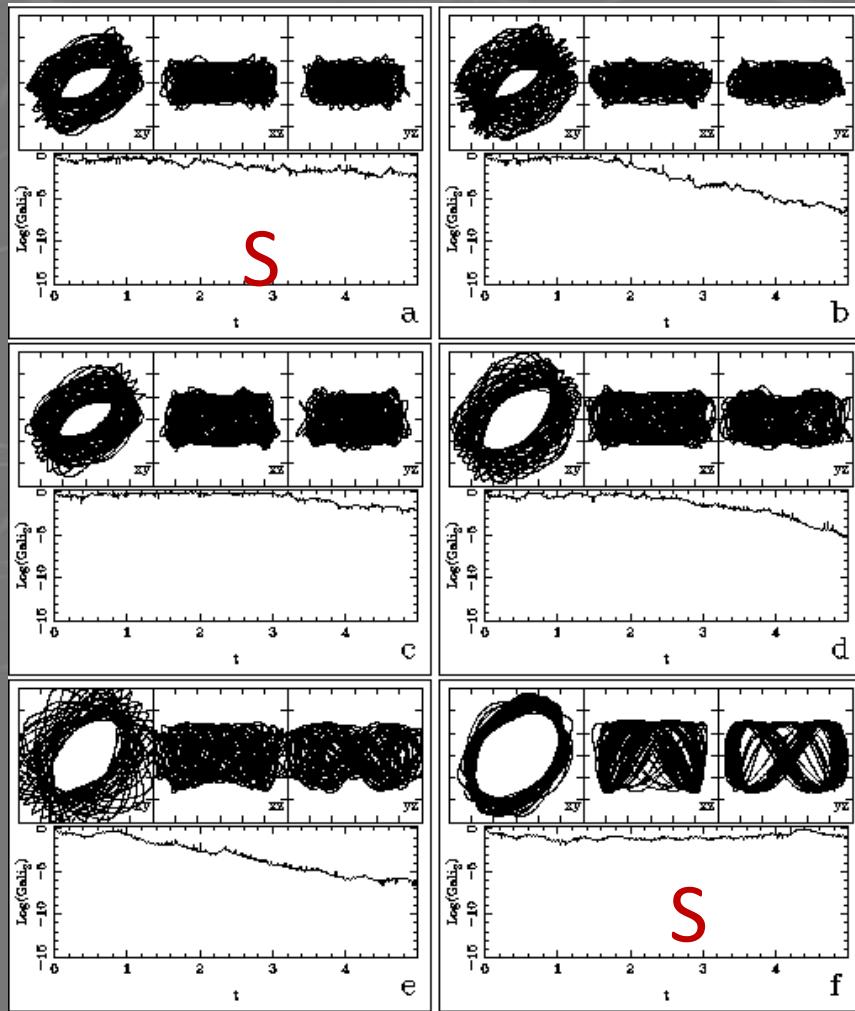
- The small Δ interval can be ignored
- In the large interval (e.g. $E_J = -1208.228$, $\Delta x = 0.001x_0$)...



67# in the middle
Large dynamical time
scales

PERLAS potential. Similar behavior

Perturbed 10% in x

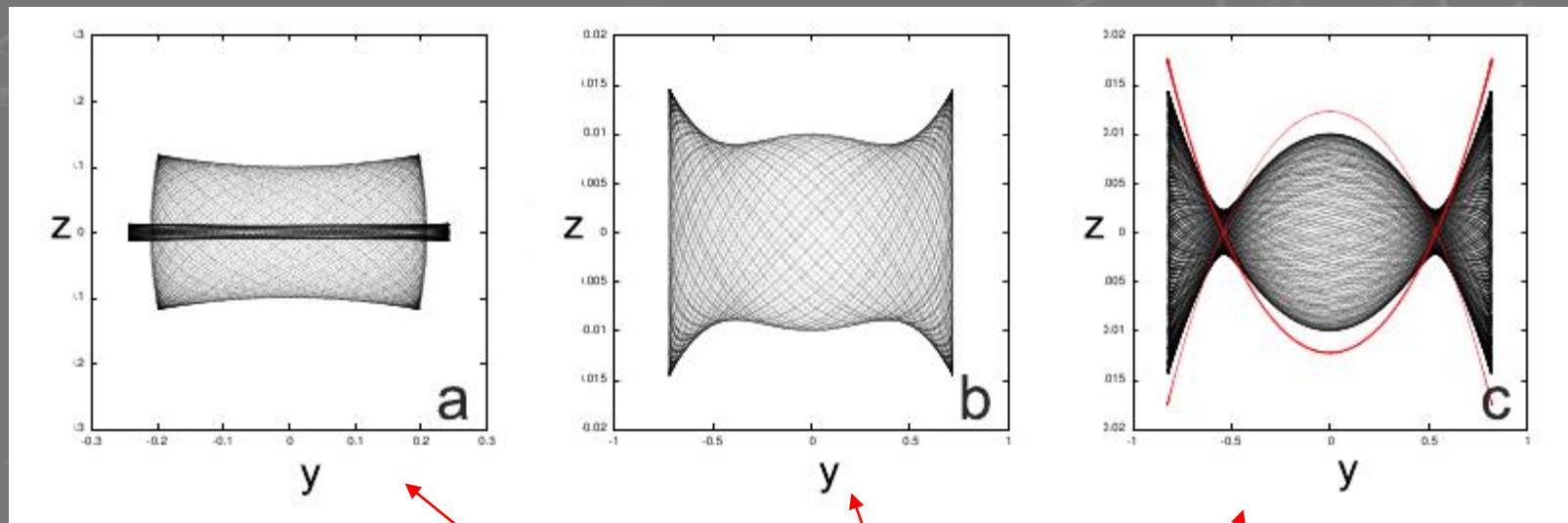


Clockwise rotation (x_0 i.c. with $x < 0$)

CONCLUSIONS

Early q-p x1 orbits (P&K2014)

x1v1



Ej

-0.53

-0.45

-0.438666

x1

x1v1

CONCLUSIONS

- Δ does not define the phase space structure
- The role of the close environment plays a significant role (even for trapping in sticky zones)
- Especially in PERLAS, a Δ region of x_1v_1 may rather increase locally the dispersion of velocities (weaken the spiral?) than destroy the pattern

Orbits in time dependent potentials (+Manos, Skokos)

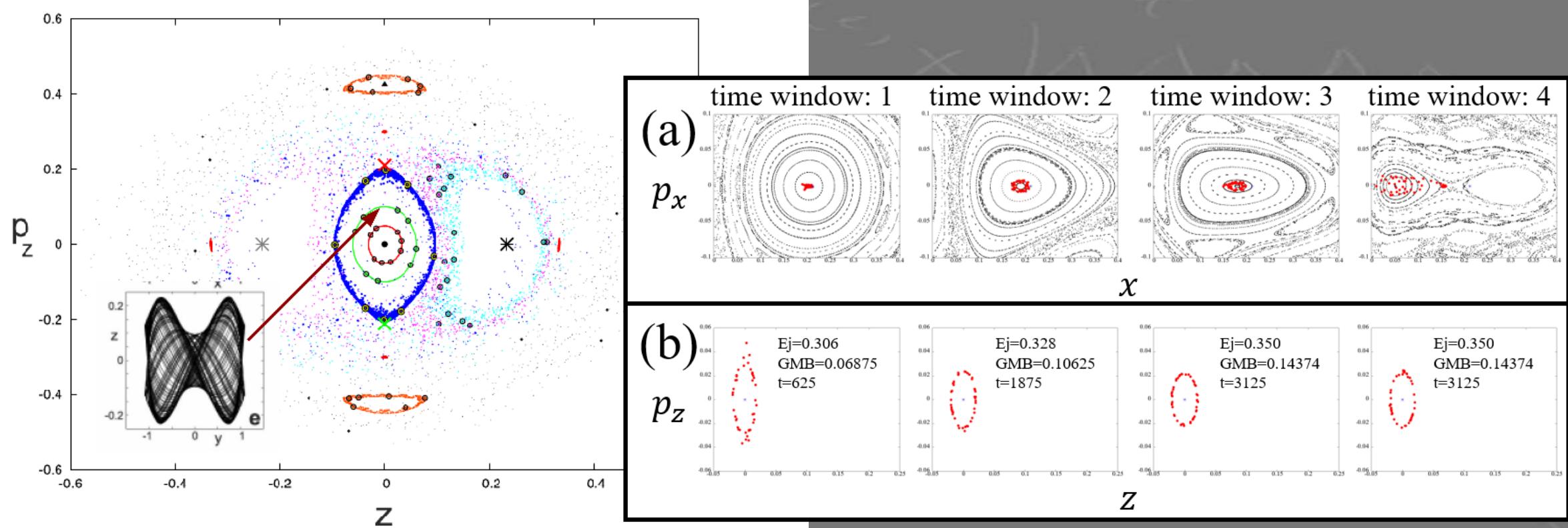


Figure 14. The (z, p_z) projection of the 4D phase space of $x1$ orbits perturbed in the p_z -direction, at $E_j = -0.41$. We indicate with black and grey '*' symbols the location of the $x1v1$ and $x1v1'$ p.o., respectively. Red and green 'x' symbols indicate the two branches of $x1v2$. The '▲' at $(z, p_z) = (0.1, 0.42)$ marks the location of the p.o. $x1mul2$. Consequents corresponding to parts of the orbits that are plotted in other figures are marked with \odot symbols.

Eυχαριστώ!!

Q: WHAT HAPPENS FOR
 $x > 16.77$ - (Point of origin of chaos)
Looks like a mess!

\$10 reward for answer 16